

**AUDITORS' STATEMENT TO INFOSCREEN NETWORKS LIMITED
(FORMERLY TRUSHELFCO (NO.3125) LIMITED)**

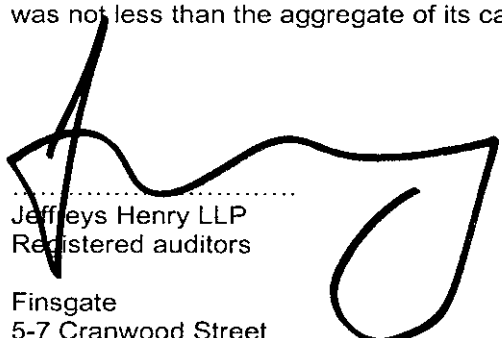
We have examined the balance sheet of Infoscreen Networks Limited as at 30 April 2005.

Basis of Opinion

The scope of our work for the purpose of this statement was limited to an examination of the relationship between the company's net assets and its called-up share capital and undistributable reserves as stated in the audited balance sheet in connection with the company's proposed re-registration as a public company pursuant to Section 43(3)(b) Companies Act 1985.

Opinion

In our opinion the balance sheet at 30 April 2005 shows that the amount of the company's net assets was not less than the aggregate of its called-up share capital and undistributable reserves.



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Jeffreys Henry LLP
Registered auditors

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13 June 2005

