

MG04

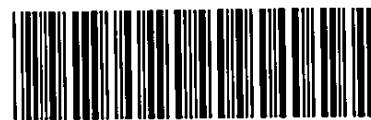


Application for registration of a memorandum of satisfaction that part (or the whole) of the property charged (a) has been released from the charge; (b) no longer forms part of the company's property

☒ **What this form is for**
You may use this form to register a memorandum of satisfaction where part or the whole of the property has a) been released from the charge or b) ceased to form part of the property

☐ **What this form is NOT for**
You cannot use this form to register a memorandum of satisfaction where part or the whole of the property a) has been released from the charge or b) no longer forms part of the company's property. If you do this, please use MG04s

For further information, please



LD6

"LM25ILJ0"

09/07/2010

52

COMPANIES HOUSE

FRIDAY

1

Company details

Company number 0 5 3 1 0 7 0 0

Company name in full INEOS EUROPEAN HOLDINGS LIMITED

For official use

→ Filing in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2

Creation of charge

Date charge created d1 d8 m0 m7 y2 y0 y0 y6

Description ① Share pledge governed by French law (the "Share Pledge")

Date of registration ② d0 d4 m0 m8 y2 y0 y0 y6

① You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge'

② The date of registration may be confirmed from the certificate

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Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the debenture holders

Name BARCLAYS BANK PLC

Address 1 CHURCHILL PLACE

LONDON

Postcode E 1 4 5 H P

Name

Address

Postcode

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details

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4

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

SEE CONTINUATION SHEETS

5

Satisfaction of the property charged

I confirm that with respect to the charge described above that ①

- ☐ part of the property
☒ the whole of the property

has ①

- ☐ been released from the charge
☐ ceased to form part of the company's property or undertaking
☒ been released from the charge and ceased to form part of the company's property

① Please tick one box only

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Signature

Please sign the form here

Signature

Signature

X *Slaughter and May*
for behalf of the Company

X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name ANNIE BOWDEN

Company name
SLAUGHTER AND MAY

Address ONE BUNHILL ROW

Post town LONDON

County/Region

Postcode E C 1 Y 8 Y Y

Country UK

DX 11

Telephone 020 7090 3932



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have correctly completed the charge details in Section 2
- ☒ You have given the name and address of the chargee, or trustee for the debenture holders
- ☒ You have completed the details of the short particulars of the property charged
- ☒ You have completed both parts of Section 5
- ☒ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG04 - continuation page

Application for registration of a memorandum of satisfaction that part (or the whole) of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property

4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Pursuant to clause 2(a) of the Share Pledge, the Pledgor agreed to pledge for the benefit of the Security Agent (and of the other beneficiaries who accept) the Shares in accordance with articles 2071 et seq of the French Civil Code and L 521-1 et seq of the French Commercial Code

Pursuant to clause 3(a) of the Share Pledge, the Pledge covers the full current and future value of the Shares including any interests, dividends and other proceeds to which the Shares give right

Definitions

In this Form MG04

"**Company**" means Appryl, a *societe en nom collectif* incorporated under the laws of France,

"**IF**" means Ineos France, a *societe par actions simplifiee* incorporated under the laws of France,

"**IF Pledge**" means a pledge over a financial instruments account in which all of the shares of IF held by the Pledgor are registered,

"**IMF**" means Ineos Manufacturing France, a *societe par actions simplifiee* incorporated under the laws of France,

"**IMF Pledge**" means a pledge over a financial instruments account in which all of the shares of IMF held by the Pledgor are registered,

"**Naphtachimie**" means Naphtachimie, a *societe anonyme* incorporated under the laws of France,

"**Naphtachimie Pledge**" means a pledge over a financial instruments account in which all of the shares of Naphtachimie held by the Pledgor are registered,

"**Oxochimie**" means Oxochimie, a *societe anonyme* incorporated under the laws of France,

"**Oxochimie Pledge**" means a pledge over a financial instruments account in which all of the shares of Oxochimie held by the Pledgor are registered,

"**Pledges**" means collectively the IMF Pledge, the IF Pledge, the Naphtachimie Pledge and the Oxochimie Pledge and Pledge means any one of them,

"**Pledgor**" means INEOS European Holdings Limited,

"**Security Agent**" means Barclays Bank PLC,

"**Shares**" means the 1,127,104 shares of the Company