

MG04

Statement that part [or the whole] of the property
charged (a) has been released from the charge;
(b) no longer forms part of the company's property



☒ **What this form is for**
You may use this form to
register a statement that part
or the whole of the property
has a) been released from
the charge or b) ceased to
form part of the property

☐ **What this form is NOT for**
You cannot use this form to
register a statement that part
the whole of the property a) h
been released from the charg
or b) no longer forms part of
the company's property, for a
company registered in Scotland
To do this, please use MG04s

TUESDAY



LD3 "L5OFUW50" 26/07/2011 40
COMPANIES HOUSE

1 Company details

Company number 0 5 3 1 0 7 0 0

Company name in full INEOS European Holdings Limited

2 5 For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created d 1 d 6 m 0 m 6 y 2 y 0 y 1 y 1

Description ① Jersey Law security agreement relating to the shares in INEOS

Refining (Jersey) 1 Limited (the "Security Agreement")

Date of registration ② d 2 d 0 m 0 m 6 y 2 y 0 y 1 y 1

① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'

② The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name Barclays Bank PLC (as "Security Agent")

Address 5 The North Colonnade

Canary Wharf London

Postcode E 1 4 4 B B

Name

Address

Postcode

Name

Address

Postcode

Continuation page

Please use a continuation page if
you need to enter more details

MG04

Statement that part [or the whole] of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property

4 Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

Please see attached continuation pages

5 Property released or ceased to belong to the company

I confirm that with respect to the charge described above that ①

- ☐ part of the property
☒ the whole of the property

has ①

- ☐ been released from the charge
☐ ceased to form part of the company's property or undertaking
☒ been released from the charge and ceased to form part of the company's property

① Please tick one box only

6 Signature

Please sign the form here

Signature

Signature

X *Slaughter and May* X
(on behalf of the Obligor)

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Marianne Wilson**

Company name
Slaughter and May

Address **One Bunhill Row**

Post town **London**

County/Region

Postcode **E C 1 Y 8 Y Y**

Country **United Kingdom**

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have correctly completed the charge details in Section 2
- ☐ You have given the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the details of the short particulars of the property charged
- ☐ You have completed both parts of Section 5
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG04 - continuation page

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Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Short particulars

PART A

Definitions

In this form MG04, so far as the context admits, the following expressions have the following meaning

"Collateral" means all of the Obligor's right title and interest in and to the Shares (including without limitation (i) any securities substituted for the Shares or added thereto from time to time and (ii) all dividends interest and other income paid or payable after the date of the Security Agreement on the Shares or such other securities and (iii) all stocks shares (and the dividends interest and other income thereon) rights moneys or other property accruing or offered at any time by way of redemption bonus preference option consolidation sub-division or otherwise to or in respect of the Shares or such other securities)

"Company" means INEOS Refining (Jersey) 1 Limited, a company incorporated under the law of the Island of Jersey whose registered office is situated at Ogier House, The Esplanade, St Helier, JE4 4WG

"Obligor" means INEOS European Holdings Limited (a company incorporated in England and Wales with registered number 05310700)

"Shares" means 99,999,994 shares of US\$0 0000001 each in the capital of the Company which shares are issued to and registered in the name of the Obligor

PART B

Short particulars of all the property released

(i) All title to the Collateral held by the Security Agent pursuant to Clause 3(1) (*Security Interests*) of the Security Agreement, shall be released

(ii) All stocks, shares (and the dividends, interest and other income thereon), rights, moneys or other property held by the Security Agent pursuant to Clause 7(4) (*Share rights and restrictions*) of the Security Agreement, shall be released