

MG04



Statement that part [or the whole] of the property
charged (a) has been released from the charge;
(b) no longer forms part of the company's property

☒ **What this form is for**
You may use this form to
register a statement that part
or the whole of the property
has a) been released from
the charge or b) ceased to
form part of the property

☒ **What this form is NOT for**
You cannot use this form to
register a statement that par
the whole of the property a)
been released from the char
b) no longer forms part of th
company's property for a
company registered in Scotl.
To do this, please use MG04

For further information, please
refer to our guidance at



A45 02/07/2011 141
COMPANIES HOUSE

SATURDAY

1 Company details

Company number 0 5 3 1 0 7 0 0
Company name in full INEOS European Holdings Limited (the "Chargor")

15 For official use
Filing in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created 2 6 0 5 2 0 1 0
Description 1) Scots law deed of pledge by the Chargor in favour
of the Security Agent
Date of registration 2) 0 1 0 6 2 0 1 0

1) You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'
2) The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the debenture holders

Name Barclays Bank plc as security agent for the Finance
Address Parties (as defined in the Deed of Pledge) (the
"Security Agent"), 5 North Colonnade, London
Postcode E 1 4 4 B B
Name
Address
Postcode
Name
Address
Postcode

Continuation page
Please use a continuation page if
you need to enter more details

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Statement that part [or the whole] of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property

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Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

The Existing Shares and any Related Rights to which the Chargor is entitled at the date of the Deed of Pledge and any Further Shares and any Related Right to which it becomes entitled after the date of the Deed of Pledge

"Company" means INEOS Manufacturing Scotland Limited, a company incorporated under the Companies Acts with registered number SC010612 and having its registered office at Bo'ness Road, Grangemouth, Stirlingshire, FK3 9XQ.

"Deed of Pledge" means a Scots law deed of pledge (in respect of the shares in the capital of INEOS Manufacturing Scotland Limited) dated 26 May 2010 granted by the Chargor in favour of Barclays Bank PLC as Security Agent.

"Existing Shares" means the 4,000,000 fully paid shares of £0.001 each in the capital of the Company.

"Further Shares" means any shares in the capital of the Company (other than the Existing Shares) at any time and from time to time held by the Chargor.

"Related Rights" means any dividend or interest paid or payable in relation to any of the Shares and any rights, money or property accruing or offered at any time in relation to any of the Shares by way of redemption, substitution, exchange, bonus or preference, under option rights or otherwise.

"Shares" means the Existing Shares and the Further Shares.

5

Property released or ceased to belong to the company

I confirm that with respect to the charge described above that ①

- ☐ part of the property
☒ the whole of the property

has ②

- ☒ been released from the charge
☐ ceased to form part of the company's property or undertaking
☐ been released from the charge and ceased to form part of the company's property

① Please tick one box only

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Signature

Please sign the form here

Signature


Signature


X  X



This form must be signed by a person with an interest in the registration of the charge

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 Presenter information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	CTS/LP/SJP/INE002 0016
Company name	Dundas & Wilson CS LLP
Address	Saltire Court
20 Castle Terrace	
Edinburgh	
Post town	
County/Region	
Postcode	E H 1 2 E N
Country	
DX	
Telephone	0131 228 8000

 Checklist
We may return forms completed incorrectly or with information missing
Please make sure you have remembered the following:
<input type="checkbox"/> The company name and number match the information held on the public Register
<input type="checkbox"/> You have correctly completed the charge details in Section 2
<input type="checkbox"/> You have given the name and address of the chargee, or trustee for the debenture holders
<input type="checkbox"/> You have completed the details of the short particulars of the property charged
<input type="checkbox"/> You have completed both parts of Section 5
<input type="checkbox"/> You have signed the form

 Important information
Please note that all information on this form will appear on the public record
 Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:
For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff
For companies registered in Scotland The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)
For companies registered in Northern Ireland. The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

 Further information
For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk
This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk