

# MG04

Application for registration of a memorandum of  
satisfaction that part (or the whole) of the property charged  
(a) has been released from the charge; (b) no longer forms  
part of the company's property



☒ **What this form is for**  
You may use this form to register a  
memorandum of satisfaction where  
part or the whole of the property  
has a) been released from the  
charge or b) ceased to form part of  
the property

☐ **What this form is NOT for**  
You cannot use this form to re-  
a memorandum of satisfaction  
where part or the whole of the  
property a) has been released  
the charge or b) no longer form  
part of the company's property  
company registered in Scotland  
do this, please use MG04s

For further information, please



LD6

09/07/2010

101

COMPANIES HOUSE

FRIDAY

## 1 Company details

Company number 0 5 3 1 0 6 6 9

Company name in full INEOS NOMINEE LIMITED

For official use

### → Filling in this form

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

## 2 Creation of charge

Date charge created 01 07 2007

Description ① Fourth supplemental agreement relating to certain Belgian law  
security documents (the "Fourth Supplemental Agreement")

Date of registration ② 02 09 2007

① You should give a description of  
the instrument (if any) creating or  
evidencing the charge,  
e.g. 'Legal charge'

② The date of registration may be  
confirmed from the certificate

## 3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the  
debenture holders

Name BARCLAYS BANK PLC

Address 1 CHURCHILL PLACE

LONDON

Postcode E 1 4 5 H P

Name

Address

Postcode

Name

Address

Postcode

### Continuation page

Please use a continuation page if  
you need to enter more details

## MG04

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### Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

#### Continuation page

Please use a continuation page if you need to enter more details

Short particulars

SEE CONTINUATION SHEETS

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### Satisfaction of the property charged

I confirm that with respect to the charge described above that ❶

- ☐ part of the property  
☒ the whole of the property

has ❶

- ☒ been released from the charge  
☐ ceased to form part of the company's property or undertaking  
☐ been released from the charge and ceased to form part of the company's property

❶ Please tick one box only

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### Signature

Please sign the form here

Signature

Signature

X *Slaughter and May*  
*(on behalf of the Company)* X

This form must be signed by a person with an interest in the registration of the charge

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **ANNIE BOWDEN**

Company name  
**SLAUGHTER AND MAY**

Address **ONE BUNHILL ROW**

Post town **LONDON**

County/Region

Postcode **E C 1 Y 8 Y Y**

Country **UK**

DX

Telephone



### Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register
- ☐ You have correctly completed the charge details in Section 2
- ☐ You have given the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the details of the short particulars of the property charged
- ☐ You have completed both parts of Section 5
- ☐ You have signed the form



### Important information

**Please note that all information on this form will appear on the public record.**



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland.**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

## MG04 - continuation page

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### 4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

The property mortgaged or charged is such property as set out in Part 3 of the continuation sheets attached to the Form 395 which has been filed against the Pledgor at Companies House in respect of the Belgian Security Document

Pursuant to clause 2 1 of the Fourth Supplemental Agreement, to the extent necessary with effect from the Effective Date, the Belgian Security Document were supplemented and amended on the terms set out in the Fourth Supplemental Agreement

Clause 3 2 of the Fourth Supplemental Agreement further provided that, as from the Effective Date, the Belgian Security Document and the Fourth Supplemental Agreement shall be read and construed as one document and references in the Belgian Security Document and in each of the Senior Finance Document to the Belgian Security Documents shall be read and construed as references to the Belgian Security Document as supplemented by the Fourth Supplemental Agreement

#### Definitions

In this MG04

"**Belgian Security Document**" means the pledge agreement relating to shares of INEOS Manufacturing Belgium NV dated 16 March 2006 (as amended and supplemented by agreements dated 11 July 2006 17 December 2008),

"**Effective Date**" means 17 July 2009,

"**Pledgor**" means INEOS Nominee Limited,

"**Senior Facilities Agreement**" means the credit agreement entered into by, amongst others, INEOS Holdings Limited as principal obligor, INEOS Group Limited as parent and the Security Agent dated 14 December 2005 (as amended and restated from time to time), and

"**Senior Finance Documents**" has the meaning given to it in the Senior Facilities Agreement