

MG04



Application for registration of a memorandum of
satisfaction that part (or the whole) of the property charged
(a) has been released from the charge; (b) no longer forms
part of the company's property

✓ **What this form is for**
You may use this form to register a
memorandum of satisfaction where
part or the whole of the property
has a) been released from the
charge or b) ceased to form part of
the property

✗ **What this form is NOT for**
You cannot use this form to
a memorandum of satisfacti
where part or the whole of t
property a) has been releas
the charge or b) no longer f
part of the company's prope
company registered in Scot
do this, please use MG04s

For further information, please



LD6

"LM25VLJD"

09/07/2010

39

COMPANIES HOUSE

FRIDAY

1

Company details

Company number 0 5 3 1 0 6 5 5

Company name in full INEOS EUROPE LIMITED

For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Creation of charge

Date charge created d1 d7 m0 m7 y2 y0 y0 y9

Description ① Fourth supplemental agreement relating to certain Belgian law
security documents (the "Fourth Supplemental Agreement")

Date of registration ② d2 d9 m0 m7 y2 y0 y0 y9

① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'

② The date of registration may be
confirmed from the certificate

3

Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name BARCLAYS BANK PLC

Address 1 CHURCHILL PLACE

LONDON

Postcode E 1 4 5 H P

Name

Address

Postcode

Name

Address

Postcode

Continuation page

Please use a continuation page if
you need to enter more details

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4

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

SEE CONTINUATION SHEETS

5

Satisfaction of the property charged

I confirm that with respect to the charge described above that ①

- ☐ part of the property
☒ the whole of the property

has ①

- ☒ been released from the charge
☐ ceased to form part of the company's property or undertaking
☐ been released from the charge and ceased to form part of the company's property

① Please tick one box only

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Signature

Please sign the form here

Signature

Signature

X *Stalughter and May*
(on behalf of the Company) X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name **ANNIE BOWDEN**

Company name
SLAUGHTER AND MAY

Address **ONE BUNHILL ROW**

Post town **LONDON**

County/Region

Postcode

E	C	1	Y		8	Y	Y
---	---	---	---	--	---	---	---

Country **UK**

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have correctly completed the charge details in Section 2
- ☐ You have given the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the details of the short particulars of the property charged
- ☐ You have completed both parts of Section 5
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG04 - continuation page

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4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

The property mortgaged or charged is such property as set out in Part 3 of the continuation sheets attached to the Form 395s which have been filed against the Pledgor at Companies House in respect of each Belgian Security Document

Pursuant to clause 2.1 of the Fourth Supplemental Agreement, to the extent necessary with effect from the Effective Date, the Belgian Security Documents were supplemented and amended on the terms set out in the Fourth Supplemental Agreement

Clause 3.2 of the Fourth Supplemental Agreement further provided that, as from the Effective Date, the Belgian Security Documents and the Fourth Supplemental Agreement shall be read and construed as one document and references in the Belgian Security Documents and in each of the Senior Finance Documents to the Belgian Security Documents shall be read and construed as references to the Belgian Security Documents as supplemented by the Fourth Supplemental Agreement

Definitions

In this Form MG04

"Belgian Security Documents" means (a) the pledge agreement relating to shares of INEOS Belgium NV (dated 16 December 2005 (as amended and supplemented by agreements dated 15 February 2006, 11 July 2006 and 17 December 2008)), (b) the pledge agreement relating to shares of INEOS (dated 16 December 2005 (as amended and supplemented by agreements dated 15 February 2006, 11 July 2006 and 17 December 2008)), and (c) the pledge agreement relating to shares of INEOS C2T NV (dated 8 July 2009),

"Effective Date" means 17 July 2009,

"Pledgor" means INEOS Europe Limited,

"Senior Facilities Agreement" means the credit agreement entered into by, amongst others, INEOS Holdings Limited as principal obligor, INEOS Group Limited as parent and the Security Agent dated 14 December 2005 (as amended and restated from time to time), and

"Senior Finance Documents" has the meaning given to it in the Senior Facilities Agreement