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CHFP010.

Please do not write in
this margin

COMPANIES FORM No. 122

122

Notice of consolidation, division, sub- division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably in
black type, or bold
block letteringTo the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

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5310128

* Insert full name of
company

* O2 plc

Gives notice that:

Pursuant to an Ordinary Resolution passed on 5 January 2005 all the authorised and issued ordinary shares of 10 pence in the capital of the Company be consolidated into ordinary shares of 80 pence each.

‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡

Deputy Secretary

Date

20/1/05

Presentor's name, address
and reference (if any):

Timothy Maw
Secretarial Services
Manager
O2 plc
Wellington Street
Slough
SL1 1YP

For official use

General Section

Post room

A29
COMPANIES HOUSE

AUSIJ300

0492
18/03/05