

CHWP000

Please do not write in this margin

COMPANIES FORM No. 88(3)

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

88(3)

Please do not

write in the

space below. For inland Revenue use

only

Pursuant to section 88(3) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

* insert full name

of company

Note: This form is only for use when the contract has not been reduced to writing

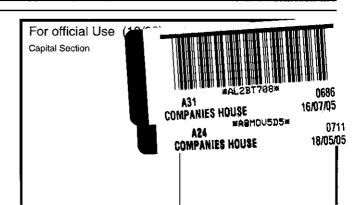
To the Registrar of Companies For official use Company number (address overleaf) 5310128 The particulars must be stamped with the same stamp duty as would have been payable if the contract had been reduced to writing. A reduced rate of ad valorem duty may be available if this form is properly certified at the appropriate amount. Name of company * O2plc gives the following particulars of a contract which has not been reduced to writing 1 The number of shares allotted as fully or 8,403,362,095 partly paid up otherwise than in cash £ 80 2 The nominal value of each such share 0 3a The amount of such nominal value to be considered £ 0 80 as paid up on each share otherwise than in cash b The value of each share allotted £ 0 80 i.e. the nominal value and any premium c The amount to be considered £ 80 0 as paid up in respect of b

shares is services, or any consideration other than that mentioned below in 8, state the nature and amount of such consideration, and the number of shares allotted

4 If the consideration for the allotment of such

Capital Reorganisation of mm02 to O2 at a rate of 1:1

Presentor's name address and reference (if any):



5	If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue	£		
6	If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released	£		
		 		
7	If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue	£		
8	8 If the allotment is made in satisfaction or part satisfaction of the purchase price of property, give below:			
а	brief description of property:			
h	full particulars of the manner in which the			
	purchase price is to be satisfied	£	p	
	Amount of consideration payable in cash or bills			
	Amount of consideration payable in debentures, etc			
	Amount of consideration payable in shares			
	Liabilities of the vendor assumed by the purchaser:			
	Amounts due on mortgages of freeholds and/or			
	leaseholds including interest to date of sale			
	Hire purchase etc debts in respect of goods acquired			
	Other liabilities of the vendor,			
	Any other consideration			

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* Where such properties are sold subject to mortgage, the gross value should be shown

9 Give full particulars in the form of the following table, of the product of the sale, showing in detail how the total purchase purchase the temperature of the respective heads:		*** -
,	. 	
Legal estates in freehold property and fixed plant and		
machinery and other fixtures thereon*		(
Legal estates in leasehold property*		
Fixed plant and machinery on leasehold property (including		
tenants', trade and other fixtures)		
Equitable interests in freehold or leasehold property*		
Loose plant and machinery, stock-in-trade and other chattels		
(plant and machinery should not be included under this head		
unless it was in actual state of severance on the date of the		
sale)		
Goods, wares and merchandise subject to hire purchase or		
other agreements (written down value)		
Goodwill and benefit of contracts		
Patents, designs, trademarks, licences, copyrights, etc.		
Book and other debts		
Cash in hand and at hank on current account, hills, notes		

‡Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed ______ Designation = Departy Secretary Date 12 April 2005

§ This certificate must be signed by the persons to whom the shares have been allotted, as well as by an officer of the company.

Certificate of value §

It is certified that the transaction effected by the contract does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds \mathfrak{L}

Other property

Signed

Date

Signed

Date

1. Before this form is delivered to Companies House it must be "stamped" by the Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. The Inland Revenue Stamp Office is located at:

London Stamp Office Ground Floor South West Wing Bush House Strand London WC2B 4QN

Tel: 020 7438 7252/7452

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

NOTE. This form must be presented to the Inland Revenue Stamp Office for stamping together with the payment of duty within 30 days of the allotment of shares otherwise Inland Revenue penalties may be incurred.

2. After this form has been "stamped" and returned to you by the Inland Revenue it must be sent to:

For companies registered in:

England or Wales:

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

DX: 33050 Cardiff

Scotland:

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX: 235 Edinburgh

or LP - 4 Edinburgh 2