

SH01

Return of allotment of shares

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by
formation of the company
for an allotment of a new
share by an unlimited company

SATURDAY



A34 *A17B0A3D*
21/04/2012 #12
COMPANIES HOUSE

1 Company details

Company number 0 5 3 0 6 2 4 9

Company name in full IJM ENTERPRISE LIMITED

→ **Filing in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d d m m y y y y
1 1 0 4 2 0 1 2
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Series B	GBP	867926	0.000001	5.010000	
Series B	GBP	793105	0.000001	2.505000	
Please see continuation page					

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Class of shares (E g Ordinary/preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A Ordinary	/ 0 000001		798093	0 798093
B Ordinary	/ 0 000001		1870310	1 870310
Series A	/ 2 566320		1192370	1 192370
Series B	5 010000		997616	0 997616
Series B	2 505000		793105	0 793105
Ordinary	5 010000		129690	0 129690
Totals			5781184	5 78118

• Total number of issued shares in this class

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Ordinary	
Prescribed particulars	<p>VOTING RIGHTS All Ordinary Shares in the capital of the company have full voting rights attached to them</p> <p>DIVIDEND RIGHTS All Ordinary Shares in the capital of the company have full dividend rights attached to them</p> <p>CAPITAL RIGHTS All Ordinary Shares in the capital of the company have a right to share in a distribution of assets on a liquidation or a return of capital or a sale after the payment to the Series B shareholders an amount per share held by them equal to their subscription price and after payment to the Series A shareholders an amount per share held equal to £2 56632 and after payment to the holders of A Ordinary Shares amount per share held equal to £1 25298</p> <p>REDEMPTION RIGHTS The Ordinary Shares do not confer any rights of redemption</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Series A	
Prescribed particulars	<p>VOTING RIGHTS All Series A shares in the capital of the company have full voting rights attached to them</p> <p>DIVIDEND RIGHTS All Series A shares in the capital of the company have full dividend rights attached to them</p> <p>CAPITAL RIGHTS On a distribution of assets on a liquidation or a return of capital or a sale, the holders of Series A shares have a right to an amount per share held equal to £2 56632</p> <p>REDEMPTION RIGHTS The Series A shares do not confer any rights of redemption</p>	

SH01 - continuation page

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Series B	
Prescribed particulars	<p>VOTING RIGHTS All Series B shares in the capital of the company have full voting rights attached to them</p> <p>DIVIDEND RIGHTS All Series B shares in the capital of the company have full dividend rights attached to them</p> <p>CAPITAL RIGHTS On a distribution of assets on a liquidation or a return of capital or a sale the holders of Series B shares have a right to an amount per share held by them equal to their subscription price and this special capital rights ranks ahead of any capital entitlement that any other class of share may have</p> <p>REDEMPTION RIGHTS The Series B shares do not confer any rights of redemption</p>	

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Please see continuation page				£
				£
				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals			0	

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals			0	

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 5781184

Total aggregate nominal value ③ £5 781184

③ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class

SH01

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	
Class of share	A Ordinary Shares
Prescribed particulars ①	<p>VOTING RIGHTS All A Ordinary Shares in the capital of the company have full voting rights attached to them</p> <p>DIVIDEND RIGHTS All A Ordinary Shares in the capital of the company have full dividend rights attached to them</p> <p>CAPITAL RIGHTS On a distribution of assets on a liquidation or a return of capital or a sale and after the payment to the Series B shareholders of an amount per share held by them equal to their subscription price, the holders of A Ordinary Shares have a right to an amount per share held equal to £1 25298</p> <p>REDEMPTION RIGHTS The A Ordinary Shares do not confer any rights of redemption</p>
Class of share	B Ordinary Shares
Prescribed particulars ①	<p>VOTING RIGHTS All B Ordinary Shares in the capital of the company have full voting rights attached to them</p> <p>DIVIDEND RIGHTS All B Ordinary Shares in the capital of the company have full dividend rights attached to them</p> <p>CAPITAL RIGHTS All B Ordinary Shares in the capital of the company have a right to share in a distribution of assets on a liquidation or a return of capital or a sale after the payment to the Series B shareholders an amount per share held by them equal to their subscription price and after payment to the Series A shareholders an amount per share held equal to £2 56632 and after payment to the holders of A Ordinary Shares amount per share held equal to £1 25298</p> <p>REDEMPTION RIGHTS The B Ordinary Shares do not confer any rights of redemption</p>
Class of share	C Ordinary Shares
Prescribed particulars ①	<p>VOTING RIGHTS All C Ordinary Shares in the capital of the company have no voting rights attached to them</p> <p>DIVIDEND RIGHTS All C Ordinary Shares in the capital of the company have full dividend rights attached to them</p> <p>CAPITAL RIGHTS All C Ordinary Shares in the capital of the company have a right to share in a distribution of assets on a liquidation or a return of capital or a sale after the payment to the Series B shareholders an amount per share held by them equal to their subscription price and after payment to the Series A shareholders an amount per share held equal to £2 56632 and after payment to the holders of A Ordinary Shares amount per share held equal to £1 25298</p> <p>REDEMPTION RIGHTS The C Ordinary Shares do not confer any rights of redemption</p>

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends to participate in a distribution,
- c particulars of any rights, as respects capital to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

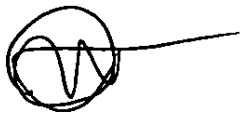
A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

8

Signature

I am signing this form on behalf of the company	
Signature	<p>X  X</p>
<p>This form may be signed by Director ②, Secretary, Person authorised ③ Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>	

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Laytons

Address

22 St John Street

Post town

Manchester

County/Region

Postcode

M

3

4

E

B

Country

DX

14382

Manchester 1

Telephone

0161 214 1600



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☒ The company name and number match the information held on the public Register
- ☒ You have shown the date(s) of allotment in section 2
- ☒ You have completed all appropriate share details in section 3
- ☒ You have completed the appropriate sections of the Statement of Capital
- ☒ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Shares allotted

② Currency

[illegible]