

The Insolvency Act 1986

Notice of result of meeting of creditors

2.23B

Name of Company Leemark Distribution Limited	Company number 05306173
In the High Court of Justice Manchester District Registry, 1 Bridge Street West	Court case number 1432 of 2009

(a) Insert full name(s) and address(es) of the administrator(s)
*Delete as applicable

We **Daniel Paul Hennessy and Martin Shaw, of Refresh Recovery Limited
Maple View
White Moss Business Park
Skelmersdale
WN8 9TG**

hereby report that:

(b) Insert place of meeting the business of the meeting was conducted by correspondence pursuant to paragraph 58 of Schedule B1 of the Insolvency Act 1986 and Rule 2.48 of the Insolvency rules 1986.

(c) Insert date of meeting (c) The closing date specified in Form 2.25B is
at which:

- *Delete as applicable *1. Proposals ~~/ revised proposals~~ were approved.
- ~~*2. Proposals / revised proposals were modified and approved.~~

(d) Give details of the modifications (if any) The modifications made to the proposals are as follows(d):

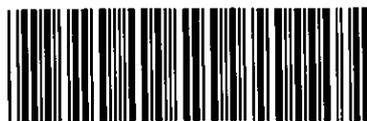
*3. ~~The proposals were rejected.~~

(e) Insert time and date of adjourned meeting *4. ~~The meeting was adjourned to (e)~~

(f) Details of other resolutions passed *5. ~~Other resolutions: (f)~~

Form 2.23B continued

SATURDAY



A10 20/06/2009 73
COMPANIES HOUSE

The revised date for automatic end to administration is NIA.

*Delete as applicable

A creditors' committee ~~*was /~~ was not formed.

Signed [Signature]
Joint / Administrator(s)

Dated 11 June 2009

*Delete as applicable

A copy of the ~~*original proposals / modified proposals / revised proposals~~ is attached for those who did not receive such documents prior to the meeting.

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

	Tel
DX Number	DX Exchange

Companies House receipt date
barcode

When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

THE PROPOSALS OF LEEMARK DISTRIBUTION LIMITED – IN ADMINISTRATION

The Joint Administrators' proposals are as follows:

1. When it is anticipated that no further realisations will be made in the administration than would be available in a winding up, to take the necessary steps to put the Company into Creditors' Voluntary Liquidation (subject to 4 below).
2. If Creditors Voluntary Liquidation is deemed appropriate, the Administrators be permitted to seek the appointment of Daniel Paul Hennessy and Martin Shaw as Joint Liquidators of the Company, without further recourse to creditors. In accordance with paragraph 87(3) and Rule 2.117(3), creditors may nominate a different person as the proposed liquidator, provided that the nomination is made after the receipt of these proposals and before these proposals are approved.
3. To seek an extension to the administration period if deemed necessary by the joint administrators.
4. If, in accordance with Paragraph 84(1) of Schedule B1 of the Insolvency Act 1986, the company has no property which would permit distribution to creditors, the administrators are permitted to move the company from Administration to dissolution rather than placing the Company into Creditors Voluntary Liquidation.
5. For the purposes of Schedule B1 of the Enterprise Act 2002, the remuneration of the Joint Administrators shall be fixed by reference to the time given by the Joint Administrators and their staff in attending to matters arising under the Administration. Any subsequent Liquidator should also be remunerated on the same basis. The Joint Administrators shall be authorised to draw their remuneration and disbursements either from funds under their control as Administrators or as a first expense in any subsequent Liquidation.
6. The Joint Administrators shall have the authority to sanction and agree the fees of any solicitors or similar chattel agents by reference to the time given by such agents and their staff, in attending to matters arising in the Administration.
7. European Community regulations apply to this Administration. These are the main proceedings.
8. Without prejudice to the provisions of Schedule B1 of the Enterprise Act 2002, the Joint Administrator may carry out all other acts that they may consider to be incidental to the proposals above in order to assist in their achievement of the stated purposes of the Administration Order or any variation thereto.

9. The Administrator be discharged from liability in respect of any action of his as Administrator on vacation of office (whether because he vacates office by reason of resignation, death or otherwise, because he is removed from office or because his appointment ceases to have effect), in accordance with Schedule B1 paragraphs 98 and 99 of the Act.

Daniel Paul Hennessy
Joint Administrator