

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscribe
on formation of the company or
for an allotment of a new class of
shares by an unlimited company

FRIDAY



A16 *A40NUNWR*

06/02/2015

#354

COMPANIES HOUSE

1 Company details

Company number 0 5 3 0 5 2 2 0

Company name in full DTW Associates Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date 2 7 0 1 2 0 1 5
To Date

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

| Class of shares (E.g. Ordinary/Preference etc.) | Currency ② | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) on each share | Amount (if any) unpaid (including share premium) on each share |
|--|------------|------------------------------|--------------------------------|--|---|
| Ordinary | GBP | 2000000 | 1 00 | 1 00 | 0 00 |
| | | | | | |
| | | | | | |

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4**Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share ① | Amount (if any) unpaid on each share ① | Number of shares ② | Aggregate nominal value ③ |
|--|-----------------------------------|---|--------------------|---------------------------|
| Ordinary | 1 00 | | 2001000 | £ 2,001,000 00 |
| Special | 1 00 | | 1 | £ 1 00 |
| | | | | £ |
| | | | | £ |
| Totals | | | 2001001 | £ 2,001,001 00 |

5**Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency

| Class of shares (E.g. Ordinary / Preference etc.) | Amount paid up on each share ① | Amount (if any) unpaid on each share ① | Number of shares ② | Aggregate nominal value ③ |
|--|-----------------------------------|---|--------------------|---------------------------|
| | | | | |
| | | | | |
| Totals | | | | |

Currency

| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share ① | Amount (if any) unpaid on each share ① | Number of shares ② | Aggregate nominal value ③ |
|--|-----------------------------------|---|--------------------|---------------------------|
| | | | | |
| | | | | |
| Totals | | | | |

6**Statement of capital (Totals)**

| | | |
|---------------------------------|--|--|
| | Please give the total number of shares and total aggregate nominal value of issued share capital | ④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc. |
| Total number of shares | | |
| Total aggregate nominal value ④ | | |

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class

SH01

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

Ordinary

Prescribed particulars

Please see attached continuation sheet

1

Class of share

Special

Prescribed particulars

Please see attached continuation sheet

1

Class of share

Prescribed particulars

1

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

8

Signature

I am signing this form on behalf of the company

Signature

Signature

X

William S Lane, Director

This form may be signed by

Director 2, Secretary, Person authorised 2, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name MSN (CHE 797-6)

Company name Walker Morris LLP

Address Kings Court

12 King Street

Post town Leeds

County/Region

Postcode

L S 1 2 H L

Country

DX DX 12051 Leeds 24

Telephone 0113 2832500



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH01 - continuation page

Return of allotment of shares

| 7 | Statement of capital (Prescribed particulars of rights attached to shares) | |
|------------------------|---|--|
| Class of share | Ordinary | |
| Prescribed particulars | <p>Ordinary Shareholders rank above the Special Shareholder (each as more particularly described in the articles of association of the company (the Articles)) on a Realisation (as defined in the Articles) or a return of capital (whether on liquidation or capital reduction or otherwise) On a Realisation or a return of capital the Ordinary Shareholders are entitled to (a) an amount equal to the issue price of the ordinary shares held by that Ordinary Shareholder, then (b) an amount equal to the Benchmark Figure (as defined in the Articles) (such amount to be divided amongst the Ordinary Shareholders in proportion to the number of ordinary shares held by each of them), then (c) a percentage of any distributing proceeds or surplus assets and retained profits (as the case may be) ranging from 97% to 100% of the same depending on the date on which such Realisation or return of capital occurs (such amount to be divided amongst the Ordinary Shareholders in proportion to the number of ordinary shares held by each of them), in accordance with articles 33 2 3 and 33 3 of the Articles</p> <p>If the company by ordinary resolution declares dividends, the Ordinary Shareholders are entitled to be paid such dividends (allocated pro rata between each ordinary share unless otherwise specified) provided that the dividends do not exceed the amount recommended by the directors of the company For the avoidance of doubt, the Special Shareholder has no entitlement to any dividends</p> <p>Each ordinary share carries a right to vote on resolutions at general meetings For the avoidance of doubt, the Special Shareholder has no voting rights</p> | |

SH01 - continuation page

Return of allotment of shares

| 7 | Statement of capital (Prescribed particulars of rights attached to shares) | |
|------------------------|---|--|
| Class of share | Special | |
| Prescribed particulars | <p>The Special Shareholder ranks below the Ordinary Shareholders (each as more particularly described in the articles of association of the company (the Articles)) on a Realisation (as defined in the Articles) or a return of capital (whether on liquidation or capital reduction or otherwise) On a Realisation or a return of capital the Ordinary Shareholders are entitled to (a) an amount equal to the issue price of the ordinary shares held by that Ordinary Shareholder, then (b) an amount equal to the Benchmark Figure (as defined in the Articles) (such amount to be divided amongst the Ordinary Shareholders in proportion to the number of ordinary shares held by each of them), before any distribution of the proceeds or the surplus assets and retained profits (as the case may be) is made to the Special Shareholder The Special Shareholder is then entitled to a percentage of such distribution, ranging from 1% to 3% of the same depending on the date on which the Realisation or return of capital occurs, in accordance with articles 33 2 3 and 33 3 of the Articles</p> <p>The Special Shareholder has no entitlement to any dividends</p> <p>The Special Shareholder has no entitlement to attend, speak or vote at any general meeting of the company The special shares are non-voting</p> | |