

AMENDED



Companies House

for the record

88(2)

(Revised 2005)

Please complete in typescript, or  
in bold black capitals.

CHWP000

Return of Allotment of Shares

Company Number

05303991

Company name in full

BALTIC PETROLEUM LIMITED

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

1 9 0 4 2 0 0 5

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY SHARES

Number allotted

27,500

Nominal value of each share

1 PENCE

Amount (if any) paid or due on each  
share (including any share premium)

US \$90.91

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)



A07  
COMPANIES HOUSE

\*R89FADJC\*  
262  
08/03/2006

09/2005

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

## Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) RAB SPECIAL SITUATIONS LP		Class of shares allotted	Number allotted
Address 1 ADAM STREET, LONDON		ORDINARY SHARE	13,750
UK Postcode W C 2 N 6 L E			
Name(s) RAB ENERGY FUND LIMITED		Class of shares allotted	Number allotted
Address WALKERS SPV LTD, WALKERS HOUSE, MARY STREET, PO BOX 908BT, GEORGETOWN, GRAND CAYMAN, CAYMAN ISLANDS		ORDINARY	13,750
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
 \*\* A director / secretary / administrator / administrative receiver / receiver /  
 official receiver / receiver manager / voluntary arrangement supervisor

Date

28/02/06

\*\* Please delete as appropriate

### Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Gilchrist Solicitors	
185 Charles Street, London	
W1J 5DU	Tel
DX number	DX exchange