

88(2)

Return of Allotment of Shares

*Please complete in typescript, or
in bold black capitals.*

CHFP021

Company Number

05303991

Company name in full

BALTIC PETROLEUM LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From
Day Month Year

2001 2005

To
Day Month Year

Class of shares
(ordinary or preference etc)

ORDINARY SHARES

Number allotted

39,900

Nominal value of each share

1 PENCE

Amount (if any) paid or due on each
share (including any share premium)

1 PENCE

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2



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0508

COMPANIES HOUSE

11/02/05

Form revised 10/03

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>SIMON LEIGH ESCOTT</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>18000</u>
Address <u>10 ABBEY VIEW, LONDON</u>			
UK Postcode <u>N W 7</u> <u>4</u> <u>P</u> <u>B</u>			
Name <u>J.C. POCKNEY & CO LIMITED</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>11,000</u>
Address <u>FLAT 14, 45-47 COURTFIELD ROAD, LONDON</u>			
UK Postcode <u>S W 7</u> <u>4</u> <u>D</u> <u>B</u>			
Name <u>JAMES MARK COLIN GILCHRIST</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>10,900</u>
Address <u>62 HOLLAND PARK, LONDON</u>			
UK Postcode <u>W 1</u> <u>1</u> <u>3</u> <u>S</u> <u>J</u>			
Name 		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name 		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date 9/2/05

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

GILCHRIST SOLICITORS
 CHARLES HOUSE, 18B CHARLES STREET, LONDON W1J 5DU

Tel

DX number

DX exchange