THE PLACE SANDWICH VCT LIMITED

SOLVENCY STATEMENT

On the 18th day of June 2013, we, the undersigned, the directors of the Company, pursuant to Sections 642 and 643 of the Companies Act 2006 hereby have each formed the opinion that

- as regards the Company's situation at the date of this statement, there is a) no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- b) EITHER the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed

Director

MARK JOHN RIDER

Date 18 June 2013

Signed

Director

NIGEL JAMES BUNTING

Date 18 June Zors

20/06/2013 COMPANIES HOUSE