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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

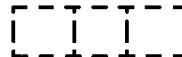
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



05301620

Name of company

* THE PLACE SANDWICH VCT LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 16 July 2008 the nominal capital of the company has been

increased by £ 520,000 00 beyond the registered capital of £ 750,000 00

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as follows

The new ordinary shares and the new preference shares are to be issued
subject to the rights and restrictions contained in the new Articles of
Association of the Company adopted on 16 July 2008.

Please tick here if
continued overleaf



† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † Director

Date 16 July 2008

Presenter's name address and
reference (if any)
Berwin Leighton Paisner LLP
Adelaide House
London Bridge
London
EC4R 9HA

92 Chancery Lane
Ref GLLO/

For official Use
General Section

SATURDAY
SA



A25
16/08/2008
COMPANIES HOUSE
127

A61
26/07/2008
COMPANIES HOUSE
224

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland -

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2