

PRINT OF RESOLUTIONS OF UK OIL & GAS PLC

(the "Company")

(Incorporated and registered in England and Wales with registered number 05299925)

At the General Meeting of the Company duly convened and held at the offices of Hill Dickinson LLP at 8th Floor, The Broadgate Tower, 20 Primrose Street, London, EC2A 2EW on 12 February 2020 at 10:00 a.m., the below resolutions were duly passed:

Ordinary Resolution

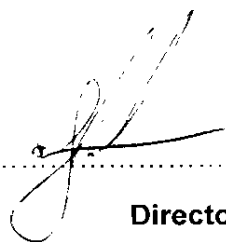
Resolution 1: This is an ordinary resolution to grant the Directors with authority to allot and issue shares and grant rights to subscribe for shares in the Company for the purposes of Section 551 of the Companies Act 2006 (the "Act") up to the maximum aggregate nominal amount of £300,000. This resolution replaces any existing authorities to issue shares in the Company and the authority under this resolution will expire at the conclusion of the next annual general meeting of the Company.

This resolution was passed on a show of hands as an Ordinary Resolution.

Special Resolution

Resolution 2: Resolution 2 proposes to dis-apply the statutory rights of pre-emption in respect of the allotment of equity securities for cash under Section 561(1) of the Act. This is a special resolution authorising the Directors to issue equity securities as continuing authority up to an aggregate nominal amount of £300,000 for cash on a non pre-emptive basis pursuant to the authority conferred by Resolution 1 above.

This resolution was passed on a show of hands as a Special Resolution.


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Director

12/02/2020
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Dated

THURSDAY



A14 *A8YPBWPN* #156
13/02/2020
COMPANIES HOUSE