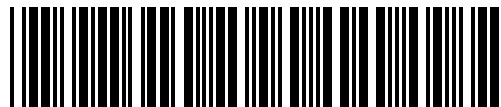


**Return of Allotment of Shares**Company Name: **UK OIL & GAS PLC**Company Number: **05299925**Received for filing in Electronic Format on the: **28/05/2021**

XA5FHJWY

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	25/05/2021	

Class of Shares: ORDINARY**Currency: GBP****Number allotted 262759440****Nominal value of each share 0.0001****Amount paid: 0.00209****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	1158385352229
Currency:	GBP	Aggregate nominal value:	11583853.52229

Prescribed particulars

NON VOTING - NOT ENTITLED TO DIVIDENDS OR PARTICIPATE IN PROFITS - AFTER HOLDERS OF ORDINARY SHARES HAVE RECIEVED THE AGGREGATE AMOUNT PAID UP THEREON PLUS TEN MILLION POUNDS (10,000,000) PER SUCH SHARE, THERE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE DEFFERED SHARES AN AMOUNT EQUAL TO THE NOMINL VALUE OF THE DEFERRED SHARES - NON-REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	13218369752
Currency:	GBP	Aggregate nominal value:	1321836.9752

Prescribed particulars

-ONE VOTE PER SHARE ON A VOTE AT A COMPANY MEETING -ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1171603721981
		Total aggregate nominal value:	12905690.49749
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.