

**Return of Allotment of Shares**Company Name: **UK OIL & GAS INVESTMENTS PLC**Company Number: **05299925**Received for filing in Electronic Format on the: **04/06/2018**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	09/05/2018	21/05/2018

Class of Shares:	ORDINARY	Number allotted	18701376
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0134
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	19658725
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0127
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	1158385352229
Currency:	GBP	Aggregate nominal value:	11583853.52229

Prescribed particulars

NON VOTING - NOT ENTITLED TO DIVIDENDS OR PARTICIPATE IN PROFITS - AFTER HOLDERS OF ORDINARY SHARES HAVE RECEIVED THE AGGREGATE AMOUNT PAID UP THEREON PLUS TEN MILLION POUNDS (10,000,000) PER SUCH SHARE, THERE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF THE DEFERRED SHARES - NON-REDEEMABLE

Class of Shares:	ORDINARY	Number allotted	3873826872
Currency:	GBP	Aggregate nominal value:	387382.6872

Prescribed particulars

-ONE VOTE PER SHARE ON A VOTE AT A COMPANY MEETING -ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1162259179101
		Total aggregate nominal value:	11971236.20949
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.