

**Return of Allotment of Shares**Company Name: **UK OIL & GAS PLC**Company Number: **05299925**Received for filing in Electronic Format on the: **13/02/2020**

X8YQ5LD6

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	14/09/2019	27/09/2019

Class of Shares:	ORDINARY	Number allotted	60926076
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.00985
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	37362227
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0107
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	201000000
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	1158385352229
Currency:	GBP	Aggregate nominal value:	11583853.52229

Prescribed particulars

NON VOTING - NOT ENTITLED TO DIVIDENDS OR PARTICIPATE IN PROFITS - AFTER HOLDERS OF ORDINARY SHARES HAVE RECIEVED THE AGGREGATE AMOUNT PAID UP THEREON PLUS TEN MILLION POUNDS (10,000,000) PER SUCH SHARE, THERE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE DEFFERED SHARES AN AMOUNT EQUAL TO THE NOMINL VALUE OF THE DEFERRED SHARES - NON-REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	6658567170
Currency:	GBP	Aggregate nominal value:	665856.717

Prescribed particulars

-ONE VOTE PER SHARE ON A VOTE AT A COMPANY MEETING -ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1165043919399
		Total aggregate nominal value:	12249710.23929
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.