

**Return of Allotment of Shares**Company Name: **UK OIL & GAS PLC**Company Number: **05299925**Received for filing in Electronic Format on the: **11/02/2020**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
21/01/2019

Class of Shares:	ORDINARY	Number allotted	17989326
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.014428
		Amount unpaid:	0

Non-cash consideration

17,989,326 CONSIDERATION SHARES ISSUED TO SOLO OIL PLC

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	1158385352229
Currency:	GBP	Aggregate nominal value:	11583853.52229

Prescribed particulars

NON VOTING - NOT ENTITLED TO DIVIDENDS OR PARTICIPATE IN PROFITS - AFTER HOLDERS OF ORDINARY SHARES HAVE RECIEVED THE AGGREGATE AMOUNT PAID UP THEREON PLUS TEN MILLION POUNDS (10,000,000) PER SUCH SHARE, THERE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE DEFFERRED SHARES AN AMOUNT EQUAL TO THE NOMINL VALUE OF THE DEFERRED SHARES - NON-REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	5584643556
Currency:	GBP	Aggregate nominal value:	558464.3556

Prescribed particulars

-ONE VOTE PER SHARE ON A VOTE AT A COMPANY MEETING -ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1163969995785
		Total aggregate nominal value:	12142317.87789
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.