

**Return of Allotment of Shares**Company Name: **UK OIL & GAS INVESTMENTS PLC**Company Number: **05299925**Received for filing in Electronic Format on the: **28/07/2014**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
03/02/2014

Class of Shares: A ORDINARYCurrency: **GBP**Number allotted **46000000**Nominal value of each share **0.0001**Amount paid: **368000**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|--------------------|
| Class of Shares: | DEFERRED | Number allotted | 1158385352 |
| Currency: | GBP | Aggregate nominal value: | 11583853.52 |
| | | Amount paid per share | 0.00001 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

THE FOLLOWING RESTRICTIONS APPLY: AS REGARDS INCOME, THE DEFERRED SHARES RANK FIRST FOR ANY DISTRIBUTION FOR A£1 IN AGGREGATE. AS REGARDS CAPITAL, THE DEFERRED SHARES RANK FIRST FOR ANY DISTRIBUTION FOR A£1 IN AGGREGATE. THEY HAVE NO OTHER RIGHT TO PARTICIPATE IN ANY FURTHER DIVIDEND OR DISTRIBUTION OR ASSETS. THEY CARRY NO ENTITLEMENT TO RECEIVE NOTICE OF OR ATTEND OR VOTE AT ANY GENERAL MEETING. THE COMPANY IS IRREVOCABLY AUTHORISED TO TRANSFER OR CANCEL THE DEFERRED SHARES WITHOUT MAKING ANY PAYMENT TO OR OBTAIN THE SANCTION OF THE HOLDERS OF THESE SHARES.

| | | | |
|-------------------------|-----------------|--------------------------|------------------|
| Class of Shares: | A | Number allotted | 853396843 |
| | ORDINARY | Aggregate nominal value: | 85339.684 |
| Currency: | GBP | Amount paid per share | 0.0001 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

SHARES RANK PARI PASSU IN ALL RESPECTS WITH B ORDINARY SHARES. THEY ARE NON-REDEEMABLE AND CARRY ONE VOTE FOR EACH SHARE, THE RIGHTS TO PARTICIPATE IN ALL APPROVED DIVIDEND DISTRIBUTIONS FOR THAT CLASS OF SHARE, AND THE RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTION ON WINDING UP.

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | B | Number allotted | 18390 |
| | ORDINARY | Aggregate nominal value: | 0.01839 |
| Currency: | GBP | Amount paid per share | 0.0001 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

SHARES RANK PARI PASSU IN ALL RESPECTS WITH A ORDINARY SHARES. THEY ARE NON-REDEEMABLE AND CARRY ONE VOTE FOR EACH SHARE, THE RIGHTS TO PARTICIPATE

IN ALL APPROVED DIVIDEND DISTRIBUTIONS FOR THAT CLASS OF SHARE, AND THE RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTION ON WINDING UP. ON THE FIRST TRANSFER, ASSIGNMENT OR OTHER DISPOSAL OF A B ORDINARY SHARE THE SHARE SHALL BE AUTOMATICALLY RE-DESIGNATED AND BECOME AN A ORDINARY SHARE AND SHALL RANK PARI PASSU IN ALL RESPECTS WITH THE EXISTING A ORDINARY SHARES.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------------|
| Currency: | GBP | Total number of shares: | 2011800585 |
| | | Total aggregate nominal value: | 11669193.22239 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.