

**Return of Allotment of Shares**Company Name: **UK OIL & GAS INVESTMENTS PLC**Company Number: **05299925**Received for filing in Electronic Format on the: **12/02/2018**

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Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|----------------------------------------------------|-------------------|-------------------|
| | 09/01/2018 | 09/02/2018 |

| | | | |
|-------------------------|-----------------|-----------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 18581144 |
| Currency: | GBP | Nominal value of each share | 0.0001 |
| | | Amount paid: | 0.0269 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 18779343 |
| Currency: | GBP | Nominal value of each share | 0.0001 |
| | | Amount paid: | 0.0266 |
| | | Amount unpaid: | 0.0001 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------------|
| Class of Shares: | DEFERRED | Number allotted | 1158385352229 |
| Currency: | GBP | Aggregate nominal value: | 11583853.52229 |

Prescribed particulars

NON VOTING - NOT ENTITLED TO DIVIDENDS OR PARTICIPATE IN PROFITS - AFTER HOLDERS OF ORDINARY SHARES HAVE RECEIVED THE AGGREGATE AMOUNT PAID UP THEREON PLUS TEN MILLION POUNDS (10,000,000) PER SUCH SHARE, THERE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NOMINAL VALUE OF THE DEFERRED SHARES - NON-REDEEMABLE

| | | | |
|-------------------------|-----------------|--------------------------|--------------------|
| Class of Shares: | ORDINARY | Number allotted | 3668067032 |
| Currency: | GBP | Aggregate nominal value: | 366806.7032 |

Prescribed particulars

-ONE VOTE PER SHARE ON A VOTE AT A COMPANY MEETING -ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------------|
| Currency: | GBP | Total number of shares: | 1162053419261 |
| | | Total aggregate nominal value: | 11950660.22549 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

COMPANY NAME: UK OIL & GAS INVESTMENTS PLC

COMPANY NUMBER: 05299925

A second filed SH01 was registered on 17/07/2018.