



Companies House
— for the record —

SH01(ef)

RE-SCAN

Return of Allotment of Shares



XGVK1QRA

Company Name SARANTEL GROUP PLC

Company Number 05299925

Received for filing in Electronic Format on the 13/01/2011

Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>	<i>From 30/12/2010</i>	<i>To 31/12/2010</i>	
Class of shares	ORDINARY A	<i>Number allotted</i>	110000000
		<i>Nominal value of each share</i>	0 01
Currency	GBP	<i>Amount paid</i>	0 0125
		<i>Amount unpaid</i>	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	DEFERRED	<i>Number allotted</i>	76435531
		<i>Aggregate nominal value</i>	6879197 79
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.09
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE FOLLOWING RESTRICTIONS APPLY. AS REGARDS INCOME, THE DEFERRED SHARES RANK FIRST FOR ANY DISTRIBUTION FOR A#1 IN AGGREGATE AS REGARDS CAPITAL, THE DEFERRED SHARES RANK FIRST FOR ANY DISTRIBUTION FOR A#1 IN AGGREGATE. THEY HAVE NO OTHER RIGHT TO PARTICIPATE IN ANY FURTHER DIVIDEND OR DISTRIBUTION OR ASSETS. THEY CARRY NO ENTITLEMENT TO RECEIVE NOTICE OF OR ATTEND OR VOTE AT ANY GENERAL MEETING THE COMPANY IS IRREVOCABLY AUTHORISED TO TRANSFER OR CANCEL THE DEFERRED SHARES WITHOUT MAKING ANY PAYMENT TO OR OBTAIN THE SANCTION OF THE HOLDERS OF THESE SHARES.

Class of shares	ORDINARY A	<i>Number allotted</i>	289899991
		<i>Aggregate nominal value</i>	2898999.91
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

Prescribed particulars

SHARES RANK PARI PASSU IN ALL RESPECTS WITH B ORDINARY SHARES. THEY ARE NON-REDEEMABLE AND CARRY ONE VOTE FOR EACH SHARE, THE RIGHTS TO PARTICIPATE IN ALL APPROVED DIVIDEND DISTRIBUTIONS FOR THAT CLASS OF SHARE, AND THE RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTION ON WINDING UP.

Class of shares	ORDINARY B	<i>Number allotted</i>	1036340
		<i>Aggregate nominal value</i>	10364.43634
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0 01
		<i>Amount unpaid per share</i>	0

Prescribed particulars

SHARES RANK PARI PASSU IN ALL RESPECTS WITH A ORDINARY SHARES. THEY ARE NON-REDEEMABLE AND CARRY ONE VOTE FOR EACH SHARE, THE RIGHTS TO PARTICIPATE IN ALL APPROVED DIVIDEND DISTRIBUTIONS FOR THAT CLASS OF SHARE, AND THE RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTION ON WINDING UP. ON THE FIRST TRANSFER, ASSIGNMENT OR OTHER DISPOSAL OF A B ORDINARY SHARE THE SHARE SHALL BE AUTOMATICALLY RE-DESIGNATED AND BECOME AN A ORDINARY SHARE AND SHALL RANK PARI PASSU IN ALL RESPECTS WITH THE EXISTING A ORDINARY SHARES.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	367371862
		<i>Total aggregate nominal value</i>	9788562 13634

Authorisation

Authenticated

This form was authorised by one of the following

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager



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COMPANY NAME: SARANTEL GROUP PLC

COMPANY NUMBER: 5299925

A Second Filed SH01 for 30/12/2010 was registered on 08/07/2011.