

Section 89⁽³⁾ The Insolvency Act 1986**MEMBERS' VOLUNTARY WINDING UP****S.89(3)****Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies**Company Number**

05298866

NAME OF COMPANY⁽¹⁾ Phonematch Limited

(1) Insert full name
of Company.

(2) Insert full names
and address(es).

I/We⁽²⁾

Jonathan Mark Lloyd of Tesco House, Delamare Road, Cheshunt, Hertfordshire, EN8 9SL

Lucy Jeanne Neville-Rolfe of Tesco House, Delamare Road, Cheshunt, Hertfordshire, EN8 9SL

attach a declaration of solvency embodying a statement of assets and liabilities.**Signed**

Jonathan Mark Lloyd

Date: 19 May 2009**Signed**

Lucy Jeanne Neville-Rolfe

Date: 19 May 2009

(3) Insert
presenter's
and reference
(if any)

(3) PricewaterhouseCoopers LLP
One Kingsway, Cardiff, CF10 3PW



The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Form 4.70 cont'd

Company Number: 05298866

Name of Company: Phonematch Limited

Presented by: PricewaterhouseCoopers LLP
One Kingsway, Cardiff, CF10 3PW

Declaration of Solvency


I/We

(a) Insert names
and addresses

Jonathan Mark Lloyd of Tesco House, Delamare Road, Cheshunt,
Hertfordshire, EN8 9SL
Lucy Jeanne Neville-Rolfe of Tesco House, Delamare Road, Cheshunt,
Hertfordshire, EN8 9SL

- (b) Delete as applicable being (b) all the ~~or the majority of the~~ directors of (c) Phonematch Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this Company, and that, having done so, we have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding-up.
- (c) Insert name of company
- (d) Insert a period of months not exceeding 12
- (e) Insert date We append a statement of the Company's assets and liabilities as at (e) 19 May 2009, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.



Jonathan Mark Lloyd



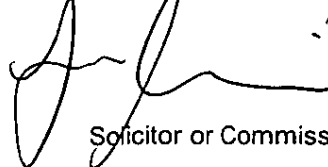
Lucy Jeanne Neville-Rolfe

Declared at Tesco House Delamare Road, Cheshunt, Hertfordshire, EN8 9SL

this 19th of May 2009

Before me,

Jason Paul McGuillen, Solicitor



Solicitor or Commissioner of Oaths

Registered No: 05298866
Form 4.70 (cont.)

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
Balance at bank		
Cash in hand		
Marketable securities		
Bills receivable		
Inter-company debtor		1,001
Trade debtors		
Loans and advances		
Unpaid calls		
Stock in trade		
Work in progress		
Freehold property		
Leasehold property		
Plant and machinery		
Furniture, fittings, utensils etc		
Patents, trade marks etc		
Investments other than marketable securities		
Other property, viz		
Estimated realisable value of assets	£	1,001
Liabilities		£
Secured on specific assets, viz		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
Inter-company creditor		
Bills payable		
Accrued expenses		
Other liabilities		
Contingent liabilities		
Estimated surplus after paying debts in full	£	1,001
Remarks:		<i>CR</i>