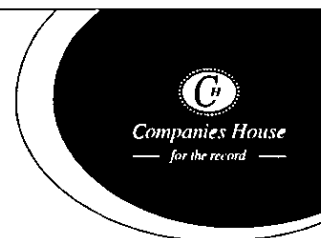


059328/13
MG01

Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to
register particulars of a charge for
company. To do this, please use
form MG01s

THURSDAY



A1KS9B8X

A44

01/11/2012

#7

COMPANIES HOUSE

1 Company details

Company number 05292065

Company name in full HOTEL 55 LIMITED

2 For official use

→ Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation 22/10/2012

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

DEBENTURE

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

ALL MONIES OBLIGATIONS AND LIABILITIES NOW OR AT ANY
TIME IN THE FUTURE OWED BY THE COMPANY TO THE
CHARGEES WHETHER ACTUAL OR CONTINGENT AND WHETHER
ALONE SEVERALLY OR JOINTLY ON ANY ACCOUNT
WHATSOEVER TOGETHER WITH INTEREST AND EXPENSES

Continuation page

Please use a continuation page if
you need to enter more details.

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details.

Name SANTANDER UK PLC (AS SECURITY TRUSTEE)

Address CORPORATE ADVANCES BRANCH , BOOTLE
MERSEYSIDE

Postcode L 3 0 4 G B

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

BY WAY OF FIXED CHARGE ALL RIGHT TITLE ESTATE AND OTHER INTERESTS OF THE COMPANY IN ALL FREEHOLD OR LEASEHOLD PROPERTY NOW OR AT ANY TIME VESTED IN THE COMPANY , ALL BOOK DEBTS AND ALL PRESENT OR FUTURE GOODWILL AND UNCALLED CAPITAL FOR THE TIME BEING OF THE COMPANY

BY WAY OF ASSIGNMENT ALL RENTS AND OTHER INCOME AND CLAIMS ARISING FROM OR ACCRUING ON THE CHARGED PROPERTY , THE BENEFIT OF ALL GUARANTEES WARRANTIES AND REPRESENTATIONS GIVEN OR MADE BY PROFESSIONAL ADVISORS AND THE BENEFIT OF ALL AGREEMENTS CONTRACTS OR OPTIONS IN OR OVER ANY OF THE CHARGED PROPERTY

BY WAY OF FLOATING CHARGE THE COMPANY'S UNDERTAKING AND ALL OTHER PROPERTY ASSETS AND RIGHTS OF THE COMPANY WHATSOEVER PRESENT OR FUTURE WHICH ARE NOT OTHERWISE VALIDLY CHARGED OR ASSIGNED HEREUNDER

THE CHARGE CONTAINS A PROHIBITION AGAINST THE CREATION OF ANY FURTHER CHARGES OVER ANY OF THE CHARGED ASSETS

MG01

Particulars of a mortgage or charge

7	Particulars as to commission, allowance or discount (if any)
	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p>
Commission allowance or discount	NIL

8	Delivery of instrument
	<p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>

9	Signature
	Please sign the form here
Signature	<p>Signature</p> <p>x <i>Hugh James Solicitors</i> x</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **HUGH JAMES (RM)**

Company name

Address

Post town

County/Region

Postcode

Country

DX **33000 CARDIFF**

Telephone **02920 391038**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 5292065
CHARGE NO. 2**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 22 OCTOBER
2012 AND CREATED BY HOTEL 55 LIMITED FOR SECURING
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY
TO SANTANDER UK PLC (AS SECURITY TRUSTEE) ON ANY
ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO
CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 1
NOVEMBER 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5 NOVEMBER
2012

DX



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**