

BLUESTONE SECURITIES LIMITED

Company No. 05284354

Solvency Statement pursuant to section 643 of the Companies Act 2006

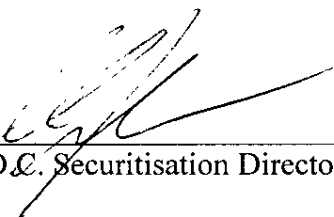
Each of the directors has formed the opinion that:-

1. At the date of this statement there are no grounds on which the company could be found to be unable to pay (or otherwise discharge) its debts.
2. It is in the best interests of the company to commence winding up within the next twelve months and that the company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up.
3. If the company is not wound up within the next twelve months the company will be able to pay (or otherwise discharge) its debts in full during the twelve months following the date of this statement.
4. All of the company's liabilities (including any contingent or prospective liabilities) have been taken into account in forming the above opinions.

Dated: 28 February 2018

Signed by all the directors:-


I.K. Bowden


L.D.C. Securitisation Director No. 3 Limited


L.D.C. Securitisation Director No. 4 Limited

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29/03/2018

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