



**First Rail Holdings Ltd**  
8th Floor, The Point  
37 North Wharf Road  
London W2 1AF  
[www.firstgroupplc.com](http://www.firstgroupplc.com)

30 August 2023

First Capital Connect Limited  
8th Floor, The Point  
37 North Wharf Road  
London W2 1AF

**Agreement of the member of First Capital Connect Limited (registered with company number 05281077 (the "Company") to the audit exemption under section 479A of the Companies Act 2006**

Dear Sirs,

We, the undersigned, being the sole member of the Company agree, for the purposes of section 479(2)(a) of the Companies Act 2006, to the Company adopting the exemption from audit under section 479A of the Companies Act 2006 for the financial year ended 31 March 2023.

Yours faithfully

S Montgomery  
Authorised signatory for and on behalf of First Rail Holdings Limited

