

Company No. 05277679

Bank of America (GSS) Limited

**Compliance Statement
under Section 644(5) Companies Act 2006**

FRIDAY



We, the Directors of Bank of America (GSS) Limited (the "**Company**") confirm that the solvency statement dated 23 November 2017 made by us pursuant to sections 642-644 of the Companies Act 2006 was:

- (i) made not more than 15 days before the date on which the special resolution relating to the reduction of share capital of the Company was passed by way of written resolution; and
- (ii) provided to the shareholders of the Company at the time at which the special resolution was submitted to it in accordance with the requirements of section 642(2) of the Companies Act 2006.

This Compliance Statement is made on 23 November 2017 .

Name: Chad Lee Burge

Signed:

A handwritten signature in black ink, appearing to read 'Chad Lee Burge', is written over a dotted line.

Name: Morgan Downey

Signed:

.....

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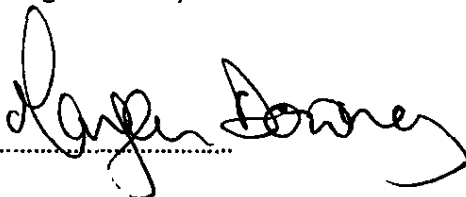
Name: Chad Lee Burge

Signed:

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Name: Morgan Downey

Signed:


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