

**Return of Allotment of Shares**Company Name: **THOR MINING PLC**Company Number: **05276414**Received for filing in Electronic Format on the: **17/12/2021**

XAJKBN18

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	17/12/2021	17/12/2021

Class of Shares:	ORDINARY	Number allotted	3800000
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.0001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	7928958500
	DEFERRED	Aggregate nominal value:	761180.016

Currency: **GBP**

Prescribed particulars

NO DIVIDEND RIGHTS AS REGARDS TO CAPITAL ON A DISTRIBUTION OF ASSETS ON A WINDING UP OR OTHER RETURNS OF CAPITAL -THE HOLDERS SHALL BE ENTITLED TO RECEIVE THE AMOUNT PAID UP ON THEIR SHARES AFTER DISTRIBUTION TO THE HOLDERS OF THE ORDINARY SHARES THE AMOUNT OF £100,000,000 IN RESPECT OF EACH ORDINARY SHARES PLEASE SEE COMPANY'S ARTICLES OF ASSOCIATION FOR FURTHER DETAILS. NO VOTING RIGHTS

Class of Shares:	DEFERRED	Number allotted	982870766
Currency:	GBP	Aggregate nominal value:	2850325.2214

Prescribed particulars

NO DIVIDEND RIGHTS AS REGARDS TO CAPITAL ON A DISTRIBUTION OF ASSETS ON A WINDING UP OR OTHER RETURNS OF CAPITAL -THE HOLDERS SHALL BE ENTITLED TO RECEIVE THE AMOUNT PAID UP ON THEIR SHARES AFTER DISTRIBUTION TO THE HOLDERS OF THE ORDINARY SHARES THE AMOUNT OF £100,000,000 IN RESPECT OF EACH ORDINARY SHARES PLEASE SEE COMPANY'S ARTICLES OF ASSOCIATION FOR FURTHER DETAILS. NO VOTING RIGHTS

Class of Shares:	ORDINARY	Number allotted	2003421411
Currency:	GBP	Aggregate nominal value:	200342.1411

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	10915250677
		Total aggregate nominal value:	3811847.3785
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.