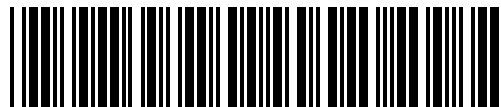


**Return of Allotment of Shares**Company Name: **THOR MINING PLC**Company Number: **05276414**Received for filing in Electronic Format on the: **21/06/2021**

XA74N4UY

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>24/05/2021</b>	<b>28/05/2021</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1000000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.005435</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>555556</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.009857</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1460110</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.8561</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>7928958500</b>
	<b>DEFERRED</b>	Aggregate nominal value:	<b>761180.016</b>

Currency: **GBP**

Prescribed particulars

**NO DIVIDEND RIGHTS AS REGARDS TO CAPITAL ON A DISTRIBUTION OF ASSETS ON A WINDING UP OR OTHER RETURNS OF CAPITAL -THE HOLDERS SHALL BE ENTITLED TO RECEIVE THE AMOUNT PAID UP ON THEIR SHARES AFTER DISTRIBUTION TO THE HOLDERS OF THE ORDINARY SHARES THE AMOUNT OF £100,000,000 IN RESPECT OF EACH ORDINARY SHARES PLEASE SEE COMPANY'S ARTICLES OF ASSOCIATION FOR FURTHER DETAILS. NO VOTING RIGHTS**

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>982870766</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>2850325.2214</b>

Prescribed particulars

**NO DIVIDEND RIGHTS AS REGARDS TO CAPITAL ON A DISTRIBUTION OF ASSETS ON A WINDING UP OR OTHER RETURNS OF CAPITAL -THE HOLDERS SHALL BE ENTITLED TO RECEIVE THE AMOUNT PAID UP ON THEIR SHARES AFTER DISTRIBUTION TO THE HOLDERS OF THE ORDINARY SHARES THE AMOUNT OF £100,000,000 IN RESPECT OF EACH ORDINARY SHARES PLEASE SEE COMPANY'S ARTICLES OF ASSOCIATION FOR FURTHER DETAILS. NO VOTING RIGHTS**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1625719488</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>162571.9488</b>

Prescribed particulars

**- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>10537548754</b>
		Total aggregate nominal value:	<b>3774077.1862</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.