

**Return of Allotment of Shares**Company Name: **THOR MINING PLC**Company Number: **05276414**Received for filing in Electronic Format on the: **05/12/2018**

X7K5A54J

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>09/02/2018</b>	<b>30/10/2018</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>5270189</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.009</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>8039470</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.012</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>8994927</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.0125</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>8994391</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.0001</b>
		Amount paid:	<b>0.018</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Number allotted

**14527205**

Currency: **GBP**

Nominal value of each share

**0.0001**

Amount paid:

**0.03786**

Amount unpaid:

**0**

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>7928958500</b>
	<b>DEFERRED</b>	Aggregate nominal value:	<b>761180.016</b>

Currency: **GBP**

Prescribed particulars

**NO DIVIDEND RIGHTS AS REGARDS TO CAPITAL ON A DISTRIBUTION OF ASSETS ON A WINDING UP OR OTHER RETURNS OF CAPITAL -THE HOLDERS SHALL BE ENTITLED TO RECEIVE THE AMOUNT PAID UP ON THEIR SHARES AFTER DISTRIBUTION TO THE HOLDERS OF THE ORDINARY SHARES THE AMOUNT OF £100,000,000 IN RESPECT OF EACH ORDINARY SHARES PLEASE SEE COMPANY'S ARTICLES OF ASSOCIATION FOR FURTHER DETAILS. NO VOTING RIGHTS**

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>982870766</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>2850325.2214</b>

Prescribed particulars

**PRESCRIBED PARTICULARS: A) NONE B) NONE C) ENTITLED TO ENTITLED TO RECEIVE THE AMOUNT PAID UP ON THEIR SHARES AFTER PAYMENT OF £100,000,000 PER ORDINARY SHARE D) CAN BE REDEEMED PLEASE SEE COMPANY'S ARTICLES OF ASSOCIATION FOR FURTHER DETAILS.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>672135727</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>67213.5727</b>

Prescribed particulars

**- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>9583964993</b>
		Total aggregate nominal value:	<b>3678718.8101</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.