

**Return of Allotment of Shares**Company Name: **THOR MINING PLC**Company Number: **05276414**Received for filing in Electronic Format on the: **18/11/2020**

X9I3PSBS

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 03/11/2020 | 03/11/2020 |

Class of Shares: ORDINARY**Currency: GBP****Number allotted 1500000****Nominal value of each share 0.0001****Amount paid: 0.0056****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-------------------|
| Class of Shares: | A | Number allotted | 7928958500 |
| | DEFERRED | Aggregate nominal value: | 761180.016 |

Currency: **GBP**

Prescribed particulars

NO DIVIDEND RIGHTS AS REGARDS TO CAPITAL ON A DISTRIBUTION OF ASSETS ON A WINDING UP OR OTHER RETURNS OF CAPITAL -THE HOLDERS SHALL BE ENTITLED TO RECEIVE THE AMOUNT PAID UP ON THEIR SHARES AFTER DISTRIBUTION TO THE HOLDERS OF THE ORDINARY SHARES THE AMOUNT OF £100,000,000 IN RESPECT OF EACH ORDINARY SHARES PLEASE SEE COMPANY'S ARTICLES OF ASSOCIATION FOR FURTHER DETAILS. NO VOTING RIGHTS

| | | | |
|-------------------------|-----------------|--------------------------|---------------------|
| Class of Shares: | DEFERRED | Number allotted | 982870766 |
| Currency: | GBP | Aggregate nominal value: | 2850325.2214 |

Prescribed particulars

NO DIVIDEND RIGHTS AS REGARDS TO CAPITAL ON A DISTRIBUTION OF ASSETS ON A WINDING UP OR OTHER RETURNS OF CAPITAL -THE HOLDERS SHALL BE ENTITLED TO RECEIVE THE AMOUNT PAID UP ON THEIR SHARES AFTER DISTRIBUTION TO THE HOLDERS OF THE ORDINARY SHARES THE AMOUNT OF £100,000,000 IN RESPECT OF EACH ORDINARY SHARES PLEASE SEE COMPANY'S ARTICLES OF ASSOCIATION FOR FURTHER DETAILS. NO VOTING RIGHTS

| | | | |
|-------------------------|-----------------|--------------------------|-------------------|
| Class of Shares: | ORDINARY | Number allotted | 1494704800 |
| Currency: | GBP | Aggregate nominal value: | 149470.48 |

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|---------------------|
| Currency: | GBP | Total number of shares: | 10406534066 |
| | | Total aggregate nominal value: | 3760975.7174 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.