

**Return of Allotment of Shares**Company Name: **THOR MINING PLC**Company Number: **05276414**Received for filing in Electronic Format on the: **04/11/2019**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/09/2019	29/10/2019

Class of Shares:	ORDINARY	Number allotted	113333333
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.2
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	4687500
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.8
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	7928958500
	DEFERRED	Aggregate nominal value:	761180.016

Currency: **GBP**

Prescribed particulars

NO DIVIDEND RIGHTS AS REGARDS TO CAPITAL ON A DISTRIBUTION OF ASSETS ON A WINDING UP OR OTHER RETURNS OF CAPITAL -THE HOLDERS SHALL BE ENTITLED TO RECEIVE THE AMOUNT PAID UP ON THEIR SHARES AFTER DISTRIBUTION TO THE HOLDERS OF THE ORDINARY SHARES THE AMOUNT OF £100,000,000 IN RESPECT OF EACH ORDINARY SHARES PLEASE SEE COMPANY'S ARTICLES OF ASSOCIATION FOR FURTHER DETAILS. NO VOTING RIGHTS

Class of Shares:	DEFERRED	Number allotted	982870766
Currency:	GBP	Aggregate nominal value:	2850325.2214

Prescribed particulars

NO DIVIDEND RIGHTS AS REGARDS TO CAPITAL ON A DISTRIBUTION OF ASSETS ON A WINDING UP OR OTHER RETURNS OF CAPITAL -THE HOLDERS SHALL BE ENTITLED TO RECEIVE THE AMOUNT PAID UP ON THEIR SHARES AFTER DISTRIBUTION TO THE HOLDERS OF THE ORDINARY SHARES THE AMOUNT OF £100,000,000 IN RESPECT OF EACH ORDINARY SHARES PLEASE SEE COMPANY'S ARTICLES OF ASSOCIATION FOR FURTHER DETAILS. NO VOTING RIGHTS

Class of Shares:	ORDINARY	Number allotted	934980196
Currency:	GBP	Aggregate nominal value:	93498.0196

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	9846809462
		Total aggregate nominal value:	3705003.257
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.