



Companies House

AR01 (ef)

Annual Return



X4MRXFNL

Received for filing in Electronic Format on the: **22/12/2015**

Company Name: **THOR MINING PLC**

Company Number: **05276414**

Date of this return: **03/11/2015**

SIC codes: **08990**

Company Type: **Public limited company**

Situation of Registered Office: **THIRD FLOOR
55 GOWER STREET
LONDON
WC1E 6HQ**

Single Alternative Inspection Location (SAIL)

The address for an alternative location to the company's registered office for the inspection of registers is:

COMPUTERSHARE INVESTOR SERVICES PLC P O BOX 82
THE PAVILIONS
BRIDGEWATER ROAD
BRISTOL
UNITED KINGDOM
BS99 7NH

There are no records kept at the above address

Officers of the company

Company Secretary 1

Type: **Person**

Full forename(s): **RAY**

Surname: **RIDGE**

Former names:

Service Address: **55 GOWER STREET
LONDON
UNITED KINGDOM
WC1E 6HQ**

Company Secretary 2

Type: **Person**
Full forename(s): **STEPHEN FRANK**

Surname: **RONALDSON**

Former names:

Service Address: **THIRD FLOOR 55 GOWER STREET
LONDON
WC1E 6HQ**

Company Director ***1***

Type: **Person**

Full forename(s): **MICHAEL KEVIN**

Surname: **ASHTON**

Former names:

Service Address: **THIRD FLOOR 55 GOWER STREET
LONDON
WC1E 6HQ**

Country/State Usually Resident: **AUSTRALIA**

Date of Birth: ****/01/1953**

Nationality: **AUSTRALIAN**

Occupation: **MANAGER**

Company Director 2

Type: **Person**
Full forename(s): **MICHAEL ROBERT**

Surname: **BILLING**

Former names:

Service Address: **THIRD FLOOR 55 GOWER STREET
LONDON
WC1E 6HQ**

Country/State Usually Resident: **AUSTRALIA**

Date of Birth: ****/03/1953** *Nationality:* **AUSTRALIAN**

Occupation: **CO DIRECTOR**

Company Director **3**

Type: **Person**
Full forename(s): **GREGORY MICHAEL**

Surname: **DURACK**

Former names:

Service Address: **THIRD FLOOR 55 GOWER STREET
LONDON
WC1E 6HQ**

Country/State Usually Resident: **AUSTRALIA**

Date of Birth: ****/03/1959** *Nationality:* **AUSTRALIAN**
Occupation: **METALLURGIST**

Company Director **4**

Type: **Person**

Full forename(s): **TREVOR JOHN**

Surname: **IRELAND**

Former names:

Service Address: **55 GOWER STREET
LONDON
ENGLAND
WC1E 6HQ**

Country/State Usually Resident: **SOUTH AUSTRALIA, AUSTRALIA**

Date of Birth: ****/10/1947** *Nationality:* **AUSTRALIAN**

Occupation: **CONSULTANT TO EXPLORATION
AND MINING INDUSTRY**

Company Director **5**

Type: **Person**

Full forename(s): **DAVID EDWARD**

Surname: **THOMAS**

Former names:

Service Address: **55 GOWER STREET
LONDON
UNITED KINGDOM
WC1E 6HQ**

Country/State Usually Resident: **AUSTRALIA**

Date of Birth: ****/04/1943**

Nationality: **BRITISH**

Occupation: **NONE**

Statement of Capital (Share Capital)

Class of shares	DEFERRED	<i>Number allotted</i>	982870766
		<i>Aggregate nominal value</i>	2850325.221
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0029
		<i>Amount unpaid per share</i>	0

Prescribed particulars

PRESCRIBED PARTICULARS: A) NONE B) NONE C) ENTITLED TO RECEIVE THE AMOUNT PAID UP ON THEIR SHARES AFTER PAYMENT OF £100,000,000 PER ORDINARY SHARE D) CAN BE REDEEMED PLEASE SEE COMPANY'S ARTICLES OF ASSOCIATION FOR FURTHER DETAILS

Class of shares	ORDINARY	<i>Number allotted</i>	44444444
		<i>Aggregate nominal value</i>	4444.444
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.00122
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	245800472
		<i>Aggregate nominal value</i>	24580.047
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.001
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	354199528
		<i>Aggregate nominal value</i>	35419.953
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.001
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	46388888
		<i>Aggregate nominal value</i>	4638.889
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.001
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	300223
		<i>Aggregate nominal value</i>	30.022
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.007
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	155555
		<i>Aggregate nominal value</i>	15.556
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.007
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	418750000
		<i>Aggregate nominal value</i>	41875
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0022
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	96685082
		<i>Aggregate nominal value</i>	9668.508
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.001
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	66308276
		<i>Aggregate nominal value</i>	6630.828
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0015
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	69444444
		<i>Aggregate nominal value</i>	6944.444
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.001
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	6944444
		<i>Aggregate nominal value</i>	694.444
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.001
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	982870766
		<i>Aggregate nominal value</i>	98287.077
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.20207
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	148888887
		<i>Aggregate nominal value</i>	14888.889
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.00225
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	144900000
		<i>Aggregate nominal value</i>	14490
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0025
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	1806
		<i>Aggregate nominal value</i>	0.181
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.007
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	40000000
		<i>Aggregate nominal value</i>	4000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0028
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	25000000
		<i>Aggregate nominal value</i>	2500
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.004
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	320855615
		<i>Aggregate nominal value</i>	32085.561
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.002337
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	16042781
		<i>Aggregate nominal value</i>	1604.278
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.002337
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	25000000
		<i>Aggregate nominal value</i>	2500
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0022
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	110000
		<i>Aggregate nominal value</i>	11
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.007
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	175000000
		<i>Aggregate nominal value</i>	17500
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.005
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	875000000
		<i>Aggregate nominal value</i>	87500
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0005
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of shares	ORDINARY	<i>Number allotted</i>	76398285
		<i>Aggregate nominal value</i>	7639.828
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.0006
		<i>Amount unpaid per share</i>	0

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	5162360262
		<i>Total aggregate nominal value</i>	3268274.17

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 03/11/2015

The company's shares were admitted to trading on a market during the period of this return and it was an issuer to which the shareholders notification requirements of Chapter 5 of the FSA's Disclosure and Transparency Rules source book applied throughout the period of the return

The Company was not required to provide details of any shareholders

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.