

**Return of Allotment of Shares**Company Name: **THOR MINING PLC**Company Number: **05276414**

X5XY75RS

Received for filing in Electronic Format on the: **12/01/2017****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	05/09/2016	11/10/2016

Class of Shares:	ORDINARY	Number allotted	400000000
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.00025
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	1000000000
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.00025
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	346000000
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	0.00025
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	982870766
Currency:	GBP	Aggregate nominal value:	98287.0766

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of Shares:	ORDINARY	Number allotted	5736387510
Currency:	GBP	Aggregate nominal value:	3327104.7558

Prescribed particulars

- ONE VOTING RIGHT PER SHARE - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	6719258276
		Total aggregate nominal value:	3425391.8324
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.