

# SH01

## Return of allotment of shares

You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by sub-  
scription on formation of the company  
or for an allotment of a new class of  
shares by an unlimited company.

THURSDAY



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\*A599XLB6\*

16/06/2016

#389

COMPANIES HOUSE

### 1 Company details

Company number 0 5 2 7 6 4 1 4

Company name in full THOR MINING PLC

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date <sup>d</sup>2 <sup>d</sup>6 <sup>m</sup>1 <sup>m</sup>1 <sup>y</sup>2 <sup>y</sup>0 <sup>y</sup>1 <sup>y</sup>5

To Date <sup>d</sup> <sup>d</sup> <sup>m</sup> <sup>m</sup> <sup>y</sup> <sup>y</sup> <sup>y</sup> <sup>y</sup>

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency <sup>2</sup>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Ordinary	GBP	356,898,014	£0.0001	£0.00399	NIL

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

SH01

## Return of allotment of shares

## Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	£0.0023375	NIL	320,855,615	£ 32,085.5615
Ordinary	£0.0023375	NIL	16,042,781	£ 1,604.2781
Ordinary	£0.20207	NIL	982,870,766	£ 98,287.0766
Deferred	£0.0029	NIL	982,870,766	£ 2,850,325.2214
<b>Totals</b>			see continuation	£ see continuation

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital.		<b>④ Total aggregate nominal value</b> Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares	5,519,258,276	
Total aggregate nominal value ④	£3,303,963.9724	

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share.

③ Total number of issued shares in this class.

**Continuation Pages**

Please use a Statement of Capital continuation page if necessary.

SH01

Return of allotment of shares

**7 Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share	Ordinary
Prescribed particulars ①	<ul style="list-style-type: none"> <li>- One voting right per share</li> <li>- One equal right per share in any ordinary dividend declared</li> <li>- One equal right per share in the distribution of any surplus due to the ordinary shareholders on a winding up</li> </ul>
Class of share	Deferred
Prescribed particulars ①	<p>Prescribed Particulars:</p> <ul style="list-style-type: none"> <li>a) None</li> <li>b) None</li> <li>c) Entitled to receive the amount paid up on their shares after payment of £100,000,000 per ordinary share</li> <li>d) Can be redeemed</li> </ul> <p>Please see Company's Articles of Association for further details.</p>
Class of share	
Prescribed particulars ①	

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

**Continuation page**

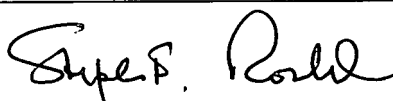
Please use a Statement of Capital continuation page if necessary.

**8 Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

~~Director~~ ② Secretary, Person authorised ③ ~~Administrator~~, Administrative receiver, Receiver, Receiver manager, CIC manager.

SH01

## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Stephen F Ronaldson**

Company name **Ronaldsons LLP**

Address **55 Gower Street**

**London**

Post town

County/Region **Greater London**

Postcode 

W	C	1	E		6	H	Q
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Country **UK**

DX **134201 Tottenham Court Rd2**

Telephone **020 7580 6075**

**Checklist**

**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

# SH01 - continuation page

## Return of allotment of shares

### Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Ordinary	£0.00225	NIL	148,888,887	£14,888.8887
Ordinary	£0.0025	NIL	144,900,000	£14,490.00
Ordinary	£0.007	NIL	1,806	£0.1806
Ordinary	£0.0028	NIL	40,000,000	£4,000.00
Ordinary	£0.0040	NIL	25,000,000	£2,500.00
Ordinary	£0.0022	NIL	25,000,000	£2,500.00
Ordinary	£0.007	NIL	110,000	£11.00
Ordinary	£0.001	NIL	245,800,472	£24,580.0472
Ordinary	£0.001	NIL	354,199,528	£35,419.9528
Ordinary	£0.001	NIL	46,388,888	£4,638.8888
Ordinary	£0.007	NIL	300,223	£30.0223
Ordinary	£0.007	NIL	155,555	£15.5555
Ordinary	£0.0022	NIL	418,750,000	£41,875.00
Ordinary	£0.001	NIL	96,685,082	£9,668.5082
Ordinary	£0.0015	NIL	66,308,276	£6,630.8276
Ordinary	£0.001	NIL	69,444,444	£6,944.4444
Ordinary	£0.00122	NIL	44,444,444	£4,444.4444
Ordinary	£0.001	NIL	6,944,444	£694.4444
Ordinary	£0.0005	NIL	175,000,000	£17,500.00
Ordinary	£0.0005	NIL	875,000,000	£87,500
Ordinary	£0.0006	NIL	76,398,285	£7,639.8285
Ordinary	£0.00399	NIL	356,898,014	£35,689.8014
<b>Totals</b>			<b>5,519,258,276</b>	<b>£3,303,963.9724</b>

❶ Including both the nominal value and any share premium.

❷ E.g. Number of shares issued multiplied by nominal value of each share.

❸ Total number of issued shares in this class.