



Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

5276414

Company name in full

THOR MINING PLC

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0 1 0 1 2 0 0 9

To

Day Month Year

1 5 0 6 2 0 0 9

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

86,147

Nominal value of each share

0.3 pence

Amount (if any) paid or due on each
share (including any share premium)

8 pence

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

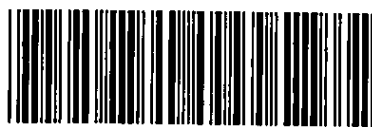
% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

SATURDAY



A32

11/07/2009

21

COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales

DX 33050 Cardiff

or
Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF
for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Names and addresses of the allottees

| Shareholder details (list joint allottees as one shareholder) | | Shares and share class allotted | |
|--|--|---------------------------------|-----------------|
| Name(s) VIDACOS NOMINEES LIMITED | | Class of shares allotted | Number allotted |
| Address CITIGROUP CENTRE, CANADA SQUARE, CANARY WHARF, LONDON | | ORDINARY | 5,617 |
| UK Postcode E 1 4 L 5 L B | | | |
| Name(s) HSDL NOMINEES LIMITED | | Class of shares allotted | Number allotted |
| Address TRINITY ROAD HALIFAX | | ORDINARY | 9,877 |
| UK Postcode H X 1 L 2 R G | | | |
| Name(s) HSDL NOMINEES LIMITED | | Class of shares allotted | Number allotted |
| Address TRINITY ROAD HALIFAX | | ORDINARY | 23 |
| UK Postcode H X 1 L 2 R G | | | |
| Name(s) PERSHING KEEN NOMINEES LIMITED | | Class of shares allotted | Number allotted |
| Address CAPSTAN HOUSE, ONE CLOVE CRESCENT, EAST INDIA DOCK, LONDON | | ORDINARY | 25,000 |
| UK Postcode E 1 4 L 2 B H | | | |
| Name(s) TD WATERHOUSE NOMINEES (EUROPE) LIMITED | | Class of shares allotted | Number allotted |
| Address EXCHANGE COURT, DUNCOMBE STREET, LEEDS | | ORDINARY | 458 |
| UK Postcode L S 1 L 4 A X | | | |

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Super F. Power

Date

10.07.09

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Ronaldsons LLP
55 Gower Street
London
WC1E 6HQ

DX number 134201

Tel 020 7580 6075

DX exchange Tottenham Court Road 2



(Revised 2005)

Return of Allotment of Shares

Form 88(2) continuation sheet no: 1Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

5276414

Company name in full

THOR MINING PLC

Names and addresses of the allottees

| Shareholder details <i>(list joint allottees as one shareholder)</i> | Shares and share class allotted | |
|---|---------------------------------|--------------------|
| Name(s) <u>VIDACOS NOMINEES LIMITED</u> | Class of shares allotted | Number allotted |
| Address <u>CITIGROUP CENTRE, CANADA SQUARE,</u> <u>CANARY WHARF, LONDON</u> | <u>ORDINARY</u> | <u>8,333</u> |
| UK Postcode <u>E 1 4</u> <u>5</u> <u>L</u> <u>B</u> | | |
| Name(s) <u>VIDACOS NOMINEES LIMITED</u> | Class of shares allotted | Number allotted |
| Address <u>CITIGROUP CENTRE, CANADA SQUARE,</u> <u>CANARY WHARF, LONDON</u> | <u>ORDINARY</u> | <u>18,083</u> |
| UK Postcode <u>E 1 4</u> <u>5</u> <u>L</u> <u>B</u> | | |
| Name(s) <u>MALCOLM VAWSER</u> | Class of shares allotted | Number allotted |
| Address <u>ANGAS BRAE RMB 6535, OLD SALE ROAD</u> <u>SHADY CREEK, VICTORIA 3821, AUSTRALIA</u> | <u>ORDINARY</u> | <u>360</u> |
| UK Postcode <u></u> <u></u> <u></u> <u></u> <u></u> <u></u> <u></u> | | |
| Name(s) <u>NETWEALTH INVESTMENTS LIMITED</u> | Class of shares allotted | Number allotted |
| Address <u>C/- CUSTODY DEPARTMENT, PO BOX 18177 COLLINS STREET</u> <u>EAST, MELBOURNE, VICTORIA 3205, AUSTRALIA</u> | <u>ORDINARY</u> | <u>80</u> |
| UK Postcode <u></u> <u></u> <u></u> <u></u> <u></u> <u></u> <u></u> | | |

Names and addresses of the allottees

| Shareholder details <i>(list joint allottees as one shareholder)</i> | Shares and share class allotted | |
|--|--|---------------------------------------|
| Name(s) ANZ NOMINEES LIMITED Address GPO Box 2842AA, MELBOURNE, VICTORIA 3001 AUSTRALIA UK Postcode _ _ _ _ _ | Class of shares allotted ORDINARY | Number allotted 10,806 |
| Name(s) RBC DEXIA INVESTOR SERVICES AUSTRALIA NOMINEES PTY LTD Address GPO BOX 5430, SYDNEY, NSW 2001, AUSTRALIA UK Postcode _ _ _ _ _ | Class of shares allotted ORDINARY | Number allotted 2,310 |
| Name(s) ANZ NOMINEES LIMITED Address GPO Box 2842AA, MELBOURNE, VICTORIA 3001 AUSTRALIA UK Postcode _ _ _ _ _ | Class of shares allotted ORDINARY | Number allotted 5,200 |
| Name(s) Address UK Postcode _ _ _ _ _ | Class of shares allotted | Number allotted |
| Name(s) Address UK Postcode _ _ _ _ _ | Class of shares allotted | Number allotted |
| Name(s) Address UK Postcode _ _ _ _ _ | Class of shares allotted | Number allotted |