



88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals

CHFP025

Return of Allotment of Shares

Company Number

5276414

Company name in full

THOR MINING PLC

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 9 0 6 2 0 0 5

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

81,675,000

Nominal value of each share

0 1p

Amount (if any) paid or due on each
share (including any share premium)

2p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

CASH



A15 21/08/2007 455
COMPANIES HOUSE

Laserform International 1U/05

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) <u>UBS INVESTMENT BANK</u> Address <u>1 FINSBURY AVENUE</u> <u>LONDON</u> UK Postcode <u>E C 2 M 2 P P</u>	Class of shares allotted <u>Ordinary</u> 	Number allotted <u>19,875,000</u> 	
Name(s) <u>WINTERFLOOD SECURITIES LIMITED</u> Address <u>THE ATRIUM BUILDING CANNON BRIDGE</u> <u>25 DOWGATE HILL, LONDON</u> UK Postcode <u>E C 4 R 2 G A</u>	Class of shares allotted <u>Ordinary</u> 	Number allotted <u>1,250,000</u> 	
Name(s) <u>SHORE CAPITAL STOCKBROKERS LIMITED</u> Address <u>BOND STREET HOUSE</u> <u>14 CLIFFORD STREET, LONDON</u> UK Postcode <u>W 1 S 4 J U</u>	Class of shares allotted <u>Ordinary</u> 	Number allotted <u>1,250,000</u> 	
Name(s) <u>KBC PEEL HUNT LIMITED</u> Address <u>111 OLD BROAD STREET</u> <u>LONDON</u> UK Postcode <u>E C 2 N 1 P H</u>	Class of shares allotted <u>Ordinary</u> 	Number allotted <u>500,000</u> 	
Name(s) <u>RAB SPECIAL SITUATIONS MASTER FUND LIMITED</u> Address <u>1 ADAM STREET</u> <u>LONDON</u> UK Postcode <u>W C 2 N 6 L E</u>	Class of shares allotted <u>Ordinary</u> 	Number allotted <u>10,000,000</u> 	

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Supr. F. Poul

Date 17.08.07

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Ronaldsons
55 Gower Street
London
WC1E 6HQ

DX number 134201

Tel 020 7580 6075

DX exchange Tottenham Court Road 2



(Revised 2005)

Return of Allotment of Shares

Form 88(2) continuation sheet no 1

Please complete in typescript, or
in bold black capitals

CHFP025

Company Number 5276414

Company name in full THOR MINING PLC

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) EL ORO & EXPLORATION COMPANY PLC		Class of shares allotted	Number allotted
Address 41 CHEVAL PLACE, KNIGHTSBRIDGE, LONDON			
UK Postcode S W 7 1 E W			
Name(s) EDEN FINANCIAL LIMITED		Class of shares allotted	Number allotted
Address 11 OLD JEWRY, LONDON			
UK Postcode E C 2 R 8 D U			
Name(s) CITY EQUITIES LIMITED		Class of shares allotted	Number allotted
Address OCEAN HOUSE, LITTLE TRINITY LANE, LONDON			
UK Postcode E C 4 V 2 D L			
Name(s) ALFRISTON GROUP LIMITED		Class of shares allotted	Number allotted
Address 33 DE PALMA COURT, RACTON ROAD, LONDON			
UK Postcode S W 6 1 L N			

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) PENFOLD GROUP LIMITED <hr/> Address 29th FLOOR WING ON CENTRE 111 CONNAUGHT ROAD, HONG KONG <hr/> UK Postcode _ _ _ _ _	Class of shares allotted ORDINARY <hr/> <hr/>	Number allotted 2,000,000 <hr/> <hr/>
Name(s) CENTRUM BANK VADUZ <hr/> Address SEESTRASSE 62 BACH CH-8806 SWITZERLAND <hr/> UK Postcode _ _ _ _ _	Class of shares allotted ORDINARY <hr/> <hr/>	Number allotted 1,250,000 <hr/> <hr/>
Name(s) TRADEX GLOBAL MANAGEMENT LIMITED <hr/> Address SUITE 164 PANORAMA A/B 57 RUE GRIMALDI BP 66 MONACO MC98002 <hr/> UK Postcode _ _ _ _ _	Class of shares allotted ORDINARY <hr/> <hr/>	Number allotted 500,000 <hr/> <hr/>
Name(s) CHARLES STANLEY & CO LIMITED <hr/> Address 25 LUKE STREET LONDON <hr/> UK Postcode E C 2 A 4 A R	Class of shares allotted ORDINARY <hr/> <hr/>	Number allotted 500,000 <hr/> <hr/>
Name(s) SAVOY INVESTMENT MANAGEMENT <hr/> Address 7 HANOVER SQUARE LONDON <hr/> UK Postcode W 1 S _ _ 1 H Q	Class of shares allotted ORDINARY <hr/> <hr/>	Number allotted 500,000 <hr/> <hr/>
Name(s) <hr/> Address <hr/> <hr/> <hr/> UK Postcode _ _ _ _ _	Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>