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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[]

05275732

Name of company

* DB 2004 LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 14 January 2005 the nominal capital of the company has been

increased by £ 50,000 beyond the registered capital of £ 925

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

Income

- (i) The Preference Shares shall not confer on the holder thereof the right to participate in any profits of the Company available for distribution at any time prior to 31 December 2020. Thereafter each Preference Share shall confer on the holder thereof the right to receive, out of the profits of the Company available for distribution and resolved to be distributed, a fixed cumulative preferential dividend at the rate of 0.001 per cent. per annum (net) on the capital for the time being issued and paid up or credited as paid up on such share (the "Preferential Dividend"). The Preference Shares shall rank for dividend in priority to all other shares of the Company from time to time in issue.

Please tick here if
continued overleaf

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† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

[Signature]

Designation †

Director

Date 14/1/2005

Presentor's name address and
reference (if any) :

Ashurst
Broadwalk House
5 Appold Street
London
EC2A 2HA

For official Use
General Section

Post room

