

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

5275732

Company name in full

DB 2004 Limited

Shares allotted (including bonus shares):

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
17	12	2004			

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share
(including any share premium)

'A' Share	'Ordinary' Share	
899	2,100	
£1	1p	
£1	1p	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

100%	100%	
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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

The transfer to the Company of shares in the capital of Biofusion Limited held by the respective

allottees pursuant to a share exchange agreement dated 17/12/2004 between the allottees and the

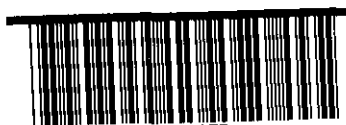
Company

When you have completed and signed the form please send to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

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20/01/05

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name Peter Grant Address Harlequin, Old Hurst Road, Pidley, Huntingdon UK Postcode PE28 3BY		Class of shares allotted 'A' Share	Number allotted 300
Name David Baynes Address The Lodge, 8 Station Road, Haddenham, Ely UK Postcode CB6 3XD		Class of shares allotted 'A' Share	Number allotted 299
Name Stuart Gall Address 25 Carew Road, Ealing, London UK Postcode W13 9QL		Class of shares allotted 'A' Share	Number allotted 300
Name Sheffield University Enterprises Limited Address The Innovation Centre, 217 Portobello, Sheffield UK Postcode S1 4DP		Class of shares allotted 'Ordinary' Share	Number allotted 2,100
Name Address UK Postcode		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed

Date _____

A director / secretary / administrator / administrator receiver / receiver / receiver / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Ashurst	
Broadwalk House, 5 Appold Street, London, EC2A 2HA	
(Ref: MGW/BIO10.00002)	Tel 020 7638 1111
DX number 639	DX exchange London/City 3569461