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Claim No. 649 of 2014

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT
THE HONOURABLE JUSTICE NEWY
19 MARCH 2014



**IN THE MATTER OF
FUSION IP PLC**

Claimant

- and -

**IN THE MATTER OF
THE COMPANIES ACT 2006**



ORDER

UPON THE ADJOURNED HEARING of the Claim Form dated 27 January 2014 of the above named Fusion IP plc (the "**Company**") whose registered office is situated at The Sheffield Bioincubator, 40 Leavygreave Road, Sheffield, S3 7FD.

AND UPON HEARING Counsel for the Company,

AND UPON READING the Claim Form and the evidence,

THE COURT HEREBY orders that the reduction of the share capital of the Company resolved on and effected by the special resolution passed at a General Meeting duly convened and held on 27 February 2014 be and the same is hereby confirmed in accordance with the provisions of the above-mentioned Act,

AND THE COURT HEREBY approves the statement of capital (the "**Statement**") set out in the Schedule hereto,

AND IT IS ORDERED:

- 1 that this order be produced to the Registrar of Companies and an office copy be delivered to him together with a copy of the said Statement,



2 that notice of the registration by the Registrar of Companies of this order and
the said Statement be published by the Company once in The Times
newspaper within 21 days after such registration

Dated this 19th day of March 2014

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Solicitors for the Claimant