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Fusion IP Plc The Sheffield Bioincubator 40 Leavygreave Road Sheffield S3 7RD

Our ref ph/238

Contact Paula Holland

Tel 0113 231 3000

Ext 2892

16 October 2013

Dear Surs,

Statement to Fusion IP Plc (no. 05275732) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

The circumstances connected with our ceasing to hold office are that our company, KPMG Audit Plc, has instigated an orderly wind down of business KPMG LLP, an intermediate parent, will immediately be accepting appointment as statutory auditor.

We request that any correspondence in relation to this statement be sent to our registered office 15 Canada Square, London, E14 5GL marked for the attention of the Audit Regulation Department

KPMG Audit Plc

SATURDAY

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26/10/2013 COMPANIES HOUSE

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