



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X00KVS00

Company Name: FUSION IP PLC

Company Number: 05275732

Received for filing in Electronic Format on the: 20/12/2011

Shares Allotted (including bonus shares)

*Date or period during which
shares are allotted*

From
28/11/2011

To
28/11/2011

Class of shares ORDINARY

Number allotted **650000**
*Nominal value of
each share* **0.01**

Currency **GBP**

Amount paid **0.0**
Amount unpaid **0.0**

*Non-cash
consideration* **FURTHER CONSIDERATION ARISING FROM CLAUSE 7.2 OF THE AGREEMENT
DATED 7 JULY 2008**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	54242850
		<i>Aggregate nominal value</i>	542428.5
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

Prescribed particulars

ART 73.1 SUBJECT TO ANY RIGHTS OR RESTRICTIONS FOR THE TIME BEING ATTACHED TO ANY CLASS OR CLASSES OF SHARES AND TO ANY OTHER PROVISIONS OF THESE ARTICLES OR THE STATUTES, ON A SHOW OF HANDS EVERY MEMBER PRESENT IN PERSON SHALL HAVE ONE VOTE AND ON A POLL EVERY MEMBER PRESENT IN PERSON OR BY PROXY SHALL HAVE ONE VOTE FOR EACH SHARE OF WHICH HE IS THE HOLDER.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	54242850
		<i>Total aggregate nominal value</i>	542428.5

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.