



Please complete in typescript, or
in bold black capitals

CHFP025

Company Number

5275732

Company name in full

BIOFUSION PLC

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0 9 0 1 2 0 0 7

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

16,229,038

Nominal value of each share

£0.01

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

100

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

or companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2



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COMPANIES HOUSE

7475629

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) <u>Barclayshare Nominees Limited</u> Address <u>1 Churchill Place</u> <u>London</u> UK Postcode <u>E 1 4 5 H P</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>1,172,413</u>
Name(s) <u>Cardiff University</u> Address <u>30-36 Newport Road</u> <u>Cardiff</u> UK Postcode <u>C F 2 4 0 D E</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>10997541</u>
Name(s) <u>Chase Nominees Limited</u> Address <u>PO Box 18171</u> <u>125 London Wall, London</u> UK Postcode <u>E C 2 Y 4 H X</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>183,458</u>
Name(s) <u>Credit Suisse Client Nominees (UK) Limited D6M5PB Acct</u> Address <u>One Cabot Square</u> <u>Canary Wharf, London</u> UK Postcode <u>E 1 4 4 Q J</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>350,000</u>
Name(s) <u>Ferlim Nominees Limited Pooled Acct</u> Address <u>100 Old Hall Street</u> <u>Liverpool</u> UK Postcode <u>L 3 9 A 3</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>3,263</u>

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Date

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Ashurst

Broadwalk House, 5 Appold Street, London, EC2A 2HA

DX number 639

Tel +44 (0)20 7638 1111


DX exchange London City

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) <u>HSBC Global Custody Nominee (UK) Limited 811597 Acct</u> Address <u>8 Canada Square</u> <u>London</u> UK Postcode <u>E 1 4 5 H Q</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>2,758,620</u>
Name(s) <u>Nomura Code Securities Prin Acct</u> Address <u>1 Carey Lane</u> <u>London</u> UK Postcode <u>E C 2 V 8 A E</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>203,633</u>
Name(s) <u>Nortrust Nominees Limited</u> Address <u>50 Bank Street</u> <u>Canary Wharf, London</u> UK Postcode <u>E 1 4 5 N T</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>5,019</u>
Name(s) <u>Nortrust Nominees Limited TDS Acct</u> Address <u>50 Bank Street</u> <u>Canary Wharf, London</u> UK Postcode <u>E 1 4 5 N T</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>34,482</u>
Name(s) <u>Vidacos Nominees Limited</u> Address <u>Citigroup Centre, Canada Square</u> <u>Canary Wharf, London</u> UK Postcode <u>E 1 4 5 L B</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>639,109</u>

Please enter the number of continuation sheets (if any) attached to this form

Signed


 ** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

7/11/07

** Please delete as appropriate

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