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CHFP025

## Declaration on application by a private company for re-registration as a public company

Company Number 5275732

Company Name in full DB 2004 Limited

I, David Baynes

of The Lodge, 8 Station Road, Hoddenham, Ely, Cambs,

CB6 3XD

1 Please delete as appropriate. 1 [a director][the secretary] of the company do solemnly and sincerely declare that:

Day Month Year

1. the company passed a special resolution on 14 01 2005 that the company be re-registered as a public company;
2. the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied;
3. between the balance sheet date and the application for re-registration, there has been no change in the company's financial position resulting in the amount of its net assets becoming less than the sum of its called-up share capital and undistributable reserves.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835

Declarant's signature

Declared at Ashursts, Broadwalk House, 5 Appold Street

Day Month Year

on 14 01 2005

2 Please print name.

before me 2 RAVINDER MASAUN (HERBERT SMITH)

Signed

Rubia Mera

Date 14/1/2005

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Ashurst  
Broadwalk House, 5 Appold Street, London, EC2A 2HA

Tel 020 7638 1111

DX number 639

DX exchange London/City



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When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
or companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

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