

The Insolvency Act 1986

Notice of statement of affairs

Name of Company Airphone Distribution Limited – In Administration	Company number 5273221
In the High Court of Justice Chancery Division Companies Court	Court case number 5615 of 2006

We (a) Andrew John Pepper and Alastair P Beveridge of Kroll Limited, 10 Fleet Place, EC4M 7RB

attach a copy of:-

- the statement(s) of affairs;

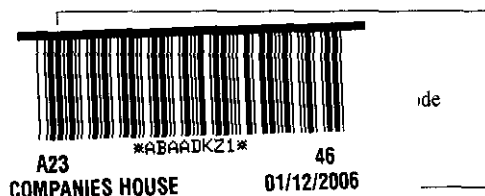
in respect of the administration of the above company.

Signed [Signature]
Joint / Administrator(s)
Dated 27/11/2006

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Tel	
DX Number	DX Exchange



When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

Statement of affairs

Name of Company
Airphone Distribution Ltd

Company number
5273221

In the

[full name of court]

Court case number

(a) Insert name and address of
registered office of the company

Statement as to the affairs of (a) Airphone Distribution Ltd
1 Cygnet Park, The Hamptons,

Peterborough PE7 8FD

(b) Insert date on the (b) 24 October 2006, the date that the company entered administration.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 24 October 2006 the date that the company entered administration.

Full name John Joseph Forde

Signed [Signature]

Dated 23 November 2006

A - Summary of Assets

Assets

Assets Subject to Fixed Charge:

Assets Subject to Floating Charge:

Property Deposit	50,000	0
Stock	Nil	Nil
Cash at Bank	2,116	2,116
KTM - Debtors - Insurance claim	1,290,833	1,290,833
Vat receivable	1,459,583	1,459,583
HSBC Deposit account	2,330,000	2,369,610
Activefone Shares	425,000	425,000
Activefone - Debtors	3,964	3,964

Estimated Total assets available for preferential creditors

5,561,496	5,551,106
-----------	-----------

Signature  Date 23/11/06

A1 Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	5,551,106
Liabilities		
Preferential Creditors	£	Nil
Estimated deficiency/surplus as regards preferential creditors	£	5,551,106
Estimated prescribed part of net property where applicable (to carry forward)	£	Nil
Estimated total assets available for floating charge holders	£	5,551,106
Debts secured by floating charges	£	Nil
Estimated deficiency/surplus of assets after floating charges	£	5,551,106
Estimated prescribed part of net property where applicable (brought down)	£	Nil
Total assets available to unsecured creditors	£	5,551,106
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£	5,578,932
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	-27,826
Shortfall to floating charge holders (brought down)	£	Nil
Estimated deficiency/surplus as regards creditors	£	-27,826
Issued and called up capital	£	1,000
Estimated total deficiency/surplus as regards members	£	<u>(28,826)</u>

Signature  Date 23/11/2006

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
AI Inspections Ltd	Rockware Business Centre, 5 Rockware Avenue, Greenford, UB6 0AA	9,309			
AFI Logistics UK Ltd	Unit 6, Bridge Business Centre, Bridge Rd, Southall, UB2 4AY	4,012			
Airpage Ltd	1 Cygnet Park, Hamptons, Peterborough, PE7 8FD	70,500			
Duncan & Topliss	Welland House, High Street, Spalding, PE11 1UB	4,112			
Edge Logistics Ltd	Trinity Point, Halesowen, B63 3HY	-609			
Future Communications	Commercial House, 486 Honeypot Lane Stammore, HA7 1JR	2,647,216			
Global Assist SA (Pty) Ltd	P O Box 30440, Kyalami, 1684 South Africa	-19,500			
Hawk Precision Logistics Ltd	Unit 1, Poyle 14, Newlands Drive Colnbrook, SL3 0DX	-2,500			
MNR Global Ltd	CG22B Innovation Labs, Watford Rd Harrow, HA1 3TP	678,050			
Third Dimension Ltd	The Old Bank, High Street, Milborne Port, Dorset, DT9 5AQ	464			
Barclays Bank	1 Church Street, Peterborough, PE1 1QP	2,086,035			
Airphone Telecom Ltd	1 Cygnet Park, The Hamptons, Peterborough PE7 8FD	12,738			

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

[illegible]

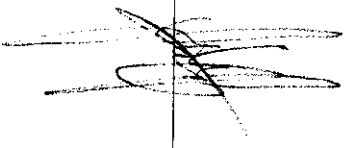
Signature

Date 23 November 2006

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
John Joseph Forde	Devanwood, Old North Road, Wansford, PE8 6LB	667	667	
Robert Lewis Whellams	27 Butlersfield, Langar, NG13 9HS	333	333	
TOTALS		1000	1000	

Signature



Date

23 November 2006