

BF PROPCO (NO.5) LIMITED
Company number: 05270219
(the "Company")

Solvency Statement for the purposes of section 642 and 643 Companies Act 2006
made by the Directors of the Company on 7 March 2023

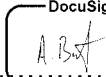
The Company is proposing to:

- (A) reduce its share capital by reducing the issued ordinary share capital of the Company from £26,145,000 (divided into 26,145,000 ordinary shares of £1.00 each) to £100 comprising 100 ordinary shares of £1.00 each by cancelling 26,144,900 ordinary shares; and
- (B) apply the capital derived from the cancellation described in paragraph (A) above by the Company releasing the amount of capital derived from such cancellation into the distributable reserve account of the Company.

The persons named below are all of the directors of the Company as at the date of this statement.

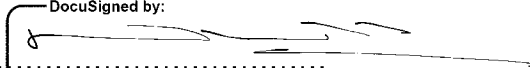
Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that (i) as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and (ii) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:

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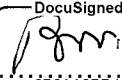
Alan Bunting

Date: 7 March 2023

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Nigel Webb

Date: 7 March 2023

DocuSigned by:

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Peter Murrell

Date: 7 March 2023