

Company No: 5268836

**SOLVENCY STATEMENT**  
**Pursuant to s643 Companies Act 2006**

**RENTOKIL INITIAL FUNDING (NO. 1) LIMITED**  
**(the "Company")**

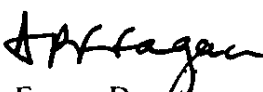
This Statement is a solvency statement made by all of the directors of **Rentokil Initial Funding (No. 1) Limited** for the purposes of s642 Companies Act 2006

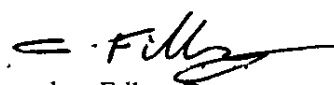
We, being all of the directors of the Company, have each formed the opinion

- 1 as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- 2 that the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding up of the Company, it being the intention to commence the winding up of the Company within 12 months of the date of this statement

In forming this opinion, each of us has taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

This statement is made on 28 August 2015

  
Daragh Fagan, Director

  
Christopher Filby, Director

