

Section 89(3) The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**
Pursuant to Section 89(3) of the Insolvency Act 1986

S.89(3)

For official use

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Company Number

05266810

Name of Company

(a) Insert full name of

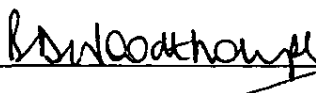
company **NEW PUBCO HOLDINGS LIMITED**

(b) Insert full
name(s)
and address(es)

We
Simon Harris and Ben Woodthorpe of
ReSolve Partners Limited
48 Warwick Street
London
W1B 5NL


Attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 20 January 2017

Presenter's name, address and reference (if any) ReSolve Partners Limited
48 Warwick Street
London
W1B 5NL

For Official Use	
Liquidation Section	Post Room
	
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A07	27/01/2017 #140
COMPANIES HOUSE	

Member's Voluntary Winding Up Declaration of Solvency Embodying
a Statement of Assets and LiabilitiesCompany number 05266810Name of company NEW PUBCO HOLDINGS LIMITED

Presented

by The Director

Declaration of Solvency

(a) Insert names

and addresses I, Kirk Davis, of Westgate Brewery, Bury St Edmunds, Suffolk, IP33 1QT

(c) insert name of
company

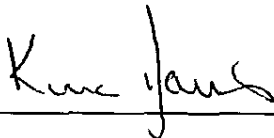
(d) insert a period

of 12 months, from the commencement of the winding up
months not
exceeding 12

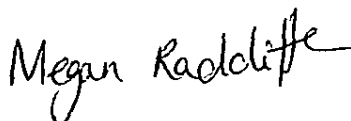
(e) Insert date

being (b) the sole director of New Pubco Holdings Limited do solemnly and sincerely
declare that I have made a full inquiry into the affairs of this company, and that, having
done so, I have formed the opinion that this company will be able to pay its debts in full
together with interest at the official rate within a period ofI append a statement of the company's assets and liabilities as at 12 January 2017 being
the latest practicable date before the making of this declarationI make this solemn declaration, conscientiously believing it to be true, and by virtue of the
provisions of the Statutory Declarations Act 1835

Signed

Declared at Westgate Brewery, Bury St EdmundsThis 12 day of January 2017

Before me,



Solicitor or Commissioner of Oaths

Statement as at 12 January 2017 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities	Estimated to Realise or to rank for payment to nearest £
Assets:	
Debtor – Spirit Group Parent Limited	2
Estimated realisable value of assets	2
Liabilities	
None	0
Estimated surplus after paying debts in full	£ 2

Remarks

Please note that the above Statement does not account for the costs of the Liquidation which include the Joint Liquidators fees and disbursements