

**RIO TINTO CHINA EXPLORATION LIMITED**  
Registered Company No 5266420

SATURDAY



A41 13/09/2008 204  
\*AGM5633T\*  
COMPANIES HOUSE

**BALANCE SHEET AS AT 31 DECEMBER 2007**

	2007 US\$	2006 US\$
<b>CURRENT ASSETS</b>		
Amount owed by parent company	1	1
	<u>1</u>	<u>1</u>
<b>TOTAL NET ASSETS</b>		
	<u>1</u>	<u>1</u>
<b>CAPITAL AND RESERVES</b>		
Called up share capital	1	1
	<u>1</u>	<u>1</u>
<b>SHAREHOLDERS' FUNDS</b>		
	<u>1</u>	<u>1</u>

- a) For the year ended 31 December 2007 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985
- b) Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985
- c) The directors acknowledge their responsibility for
- i ensuring the company keeps accounting records which comply with section 221, and
  - ii preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year, and of its profit or loss for the financial year, in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company

Approved on behalf of the Board on 11 September 2008

D S Larsen  
Director

**NOTES TO THE 2007 BALANCE SHEET**

**1. SHARE CAPITAL**

	2007 US\$	2006 US\$
<b>Authorised</b>		
1,000 shares of US\$1 each	<u>1,000</u>	<u>1,000</u>
<b>Issued and fully paid</b>		
1 share of US\$1 each	<u>1</u>	<u>1</u>

**2. CONTROLLING PARTIES**

The Company is controlled by Rio Tinto Minerals Development Limited, which owns 100% of the issued share capital. Rio Tinto plc, registered in England and Wales, is the Company's ultimate holding company and also its ultimate controlling party at 31 December 2007. Copies of Rio Tinto Group consolidated financial statements can be obtained from 2 Eastbourne Terrace, London, W2 6LG, alternatively these can be obtained from the Rio Tinto website at [www.riotinto.com](http://www.riotinto.com)